



Cemafroid

L'expertise de la chaîne du froid

from A to Z

26 CHALLENGES FACING REFRIGERATED TRUCKS FOR SUSTAINABLE DEVELOPMENT

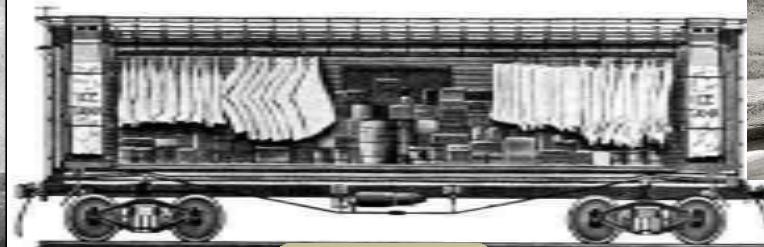
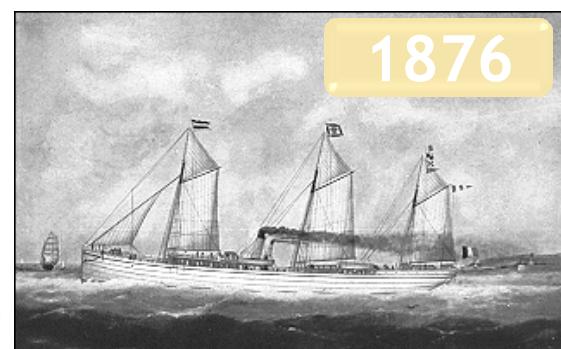
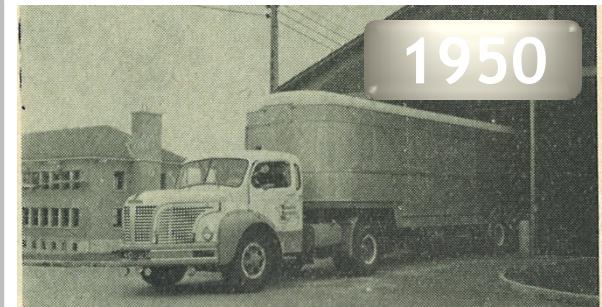
Gérald Cavalier

ICR 2011 - Prague

26th of August 2011



| Before A : introduction



1900





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IA : like Aerodynamics

1950



1980



2010



To many
trucks without
spoilers

2020



Improve aerodynamism :
reduce consumption





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1960



2010



IB : like Bumpers



2020

Better protection for better
ageing ad energy saving



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IC : like Color



White trucks are the champions !



2010

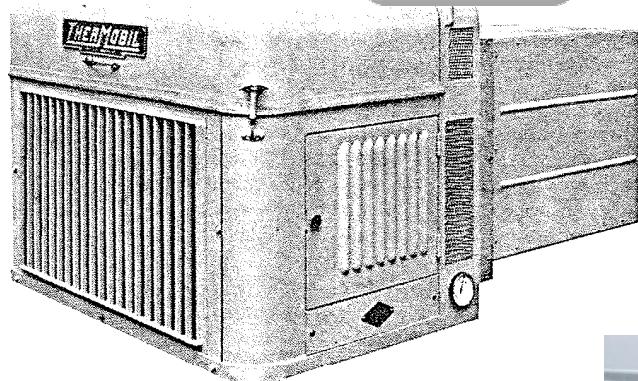
2020

Tomorrow :
reflective skins,
Less absorbant
materials

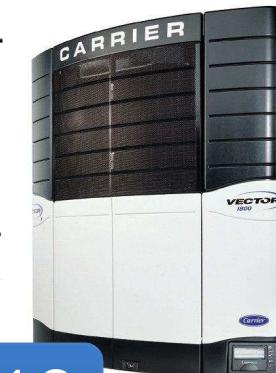
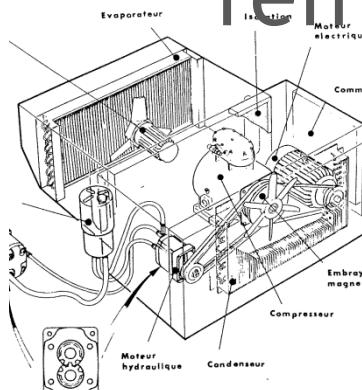


Fig. 4 — Groupe frigorifique autonome (1953).

1953



ID : like Development of new refrigeration systems



1970



2010

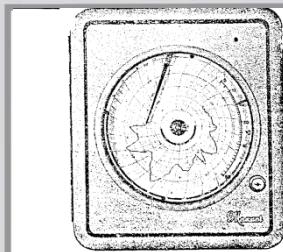
2030

- CO₂, NH₃ ?
- Absorption ?
- Undirect refrigeration?
- Energy reuse?
- Mixt units ventilated refrigerant ?



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TE : like Electronic temperature recorders and indicators



1950



MANOMETRES
THERMOMETRES

HYGROMETRES PSYCHROMETRES
Appareils à Cadran et Enregistreurs
avec ou sans contact électrique

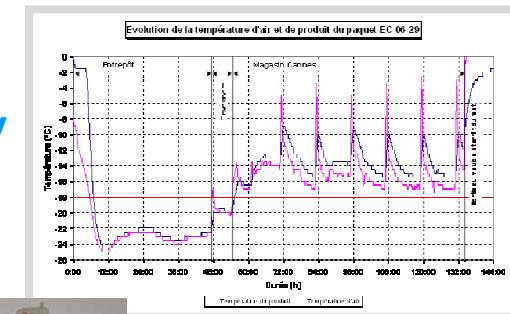
Ets MAXANT
41, rue Emile-Zola, MONTREUIL (93)



1970



2010



Use of temperature recorders mandatory
in EU R37/2005

• Développement of simple and cap indicators

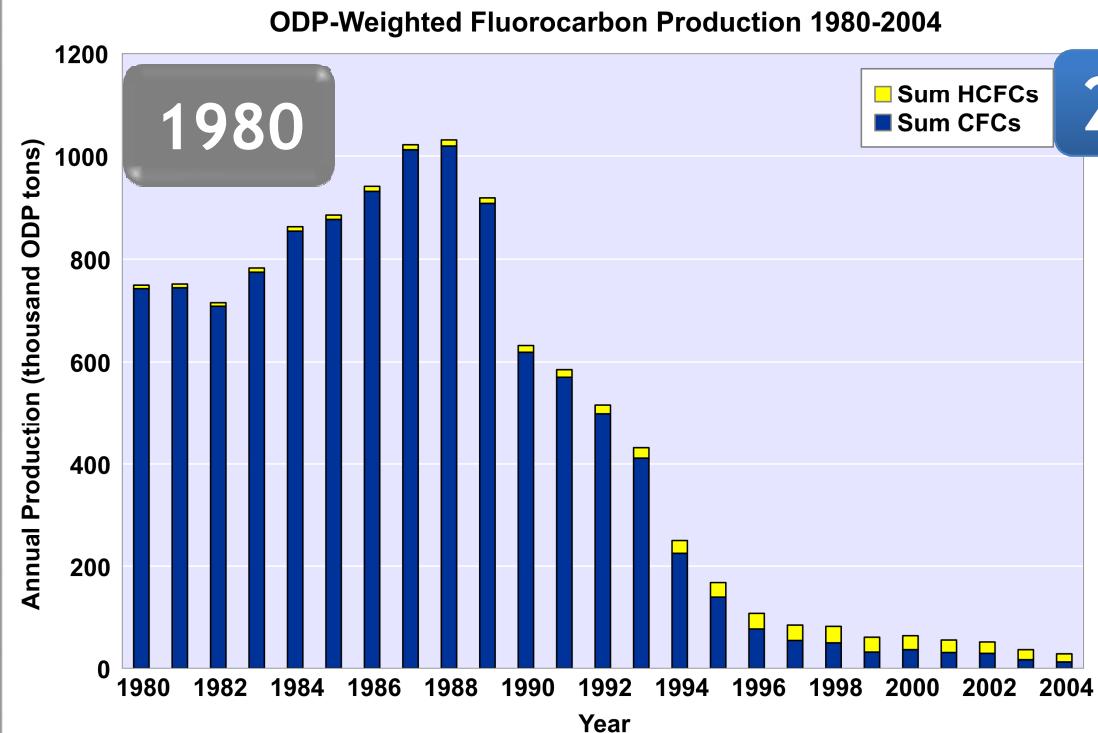
2030



ACCREDITATION
N° 1-0699 - N° 1-1695
PORTÉE COMMUNIQUÉE
SUR DEMANDE



|F : like F-gases Refrigerant and



2010

Today :
Mechanically
refrigerated units with
HFC >95% of trucks
market

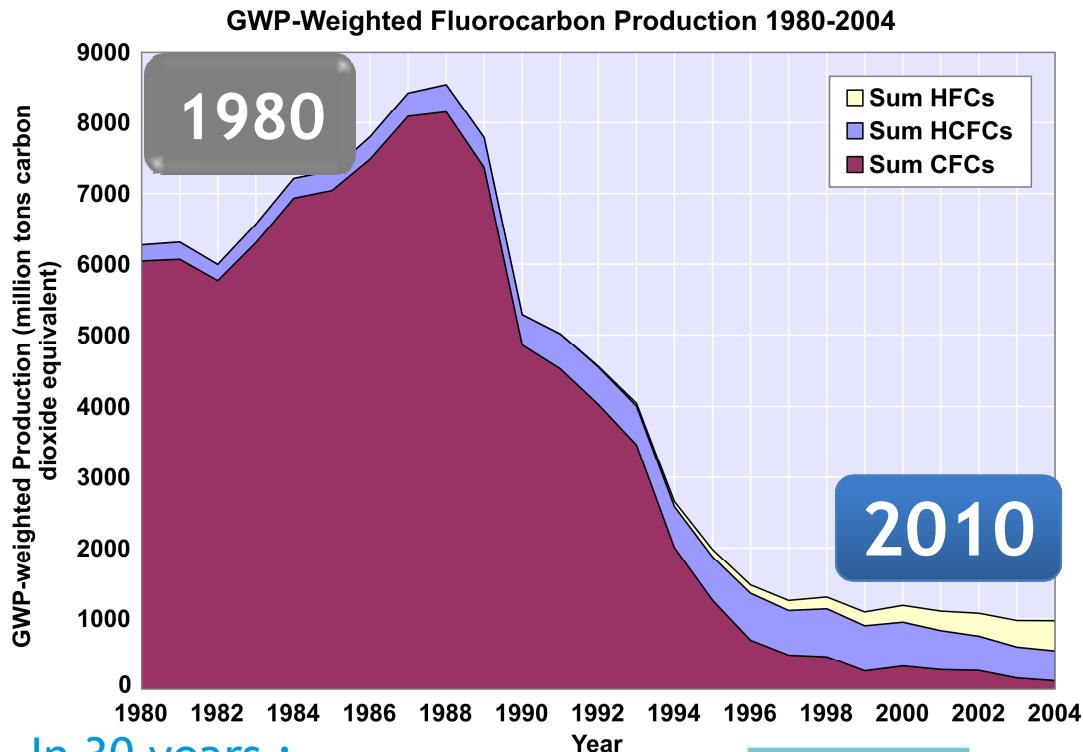


Tomorrow :
•Natural fluids(CO₂,
NH₃...)?
•Cryogeny?
•Absorption ?

2030



IG: like Green house effect



In 30 years :

- Average speed: +50%
- Engine power: +200%
- Gas consumption: -40%.



2030



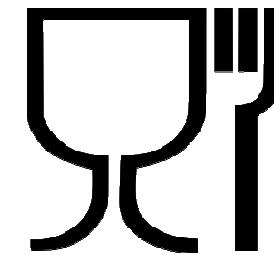
| Famille de frigorigènes | Principaux frigorigènes | PRG |
|-------------------------|---|------------------------------|
| CFC | CFC-11 CFC-12 | 1960 3800 8100 |
| HCFC | HCFC-22 | 1980 1500 |
| HFC | HFC-134a HFC-404e HFC-410A | 2010 1300 3260 1725 |
| Frigorigènes naturels | R-717 (Ammoniac) R-744 (Gaz Carbonique) Hydrocarbures | < 1 1 20 |

Direct effect reduction : F-Gaz changes

Indirect effect reduction : energy consumption reduction

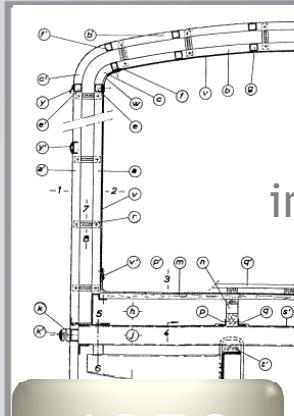


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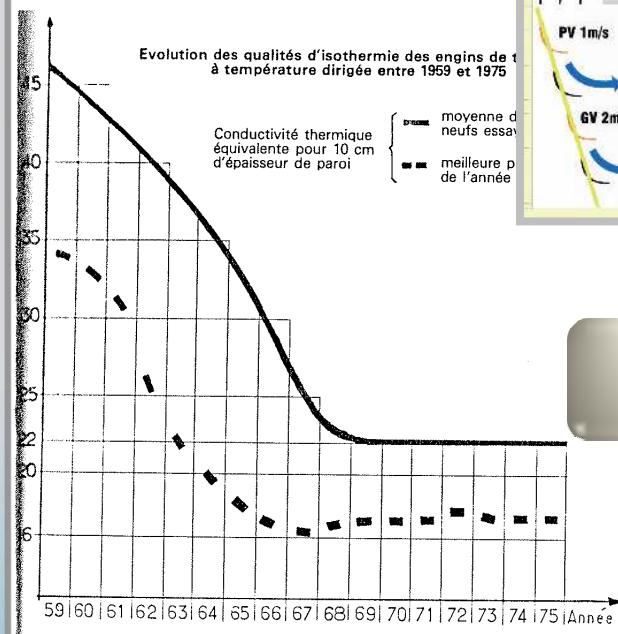
2020

Integration of hygiene standards : food, pharmaceuticals....
Certification process for products : IFS, BRC, ISO 22000, HACCP, CertyPHARM...



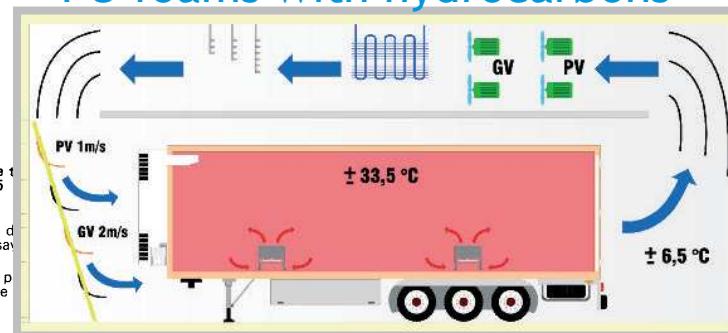
Natural
insulation

1950



2010

PU foams with hydrocarbons



1980

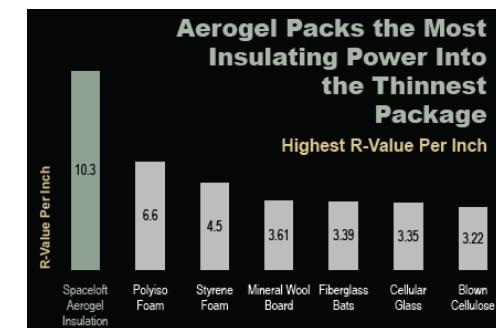
PU foams with
CFCs or HCFCs

II : like Insulation



2030

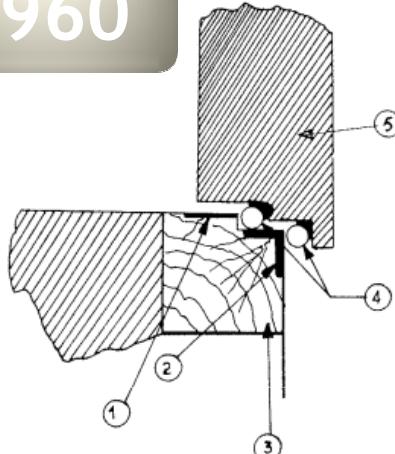
New insulation
materials:
Aerogels,
multilayers, organic
insulation ...



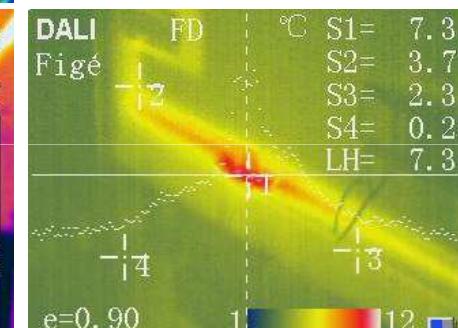
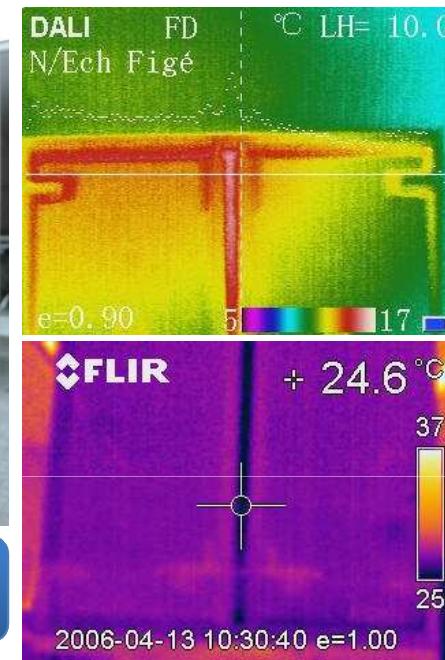


IJ : like Joints And etancheity

1960



2010



2030

Towards a better
etancheity,
reduction of thermal
bridges,
Improvement of
bulkheads...



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IK : like Kits

1990

European industry
Multisites production
Rationalisation and
specialisation
World Economy

2010



2020

Quality control
Système management
Equipments certification
Harmonisation of certification process
Improvement of ATP certification process



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IL : like Labels





IM : like Multi-temperature

1990

- First multi-temperatures refrigeration units and test procedure



2010

- 30% of new equipments
- 20% of in service equipments
- 42% of trucks and trailers
- More than 80% of some fleets



A long way to ATP !



2030

- An ATP certificate?
 - Reduction of conduction losses
 - New multi-temperatures technologies



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Le niveau de bruit d'1 camion en 1980 = 1 camion

2010



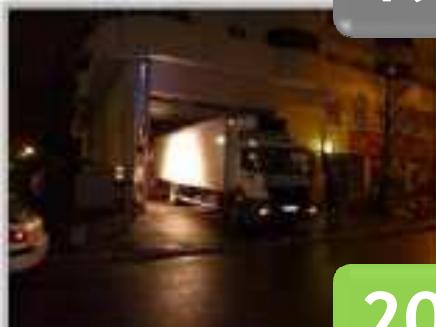
1980

88 dB (A)
1985

84 dB (A)
1990

80 dB
1996

12 times less
noise in 30 years



2020

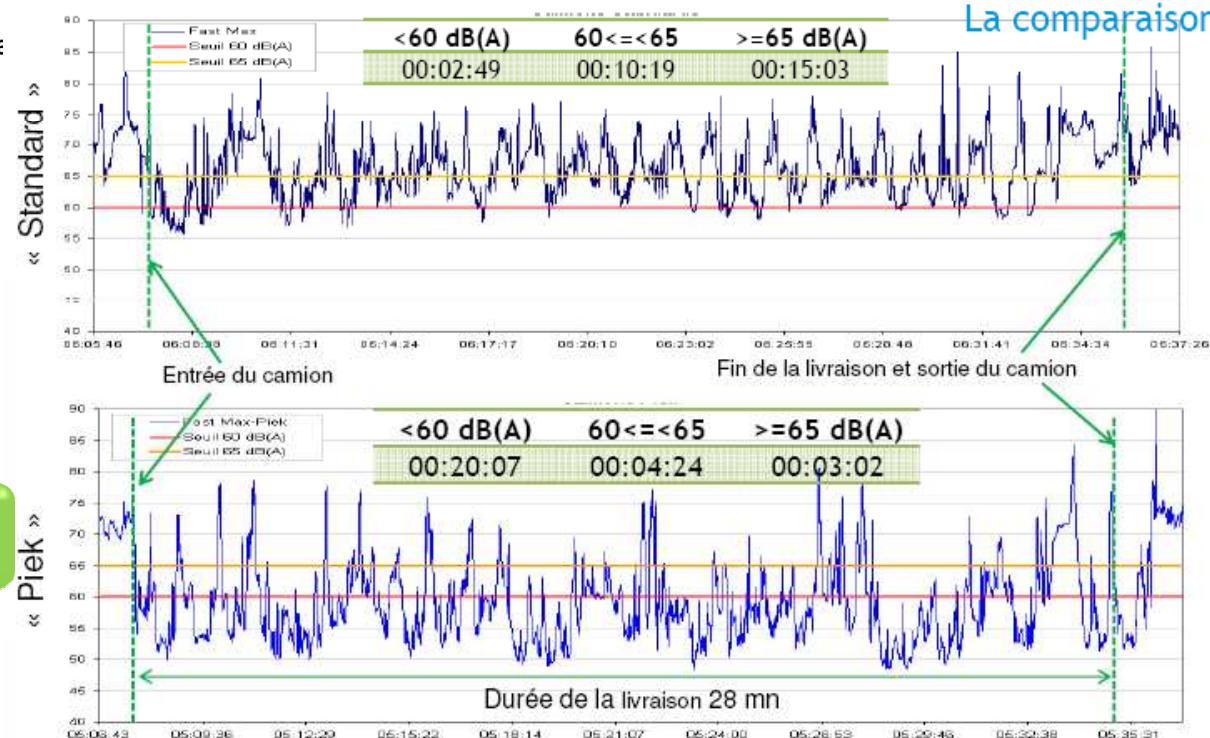
Tomorrow silent
night delivery to
reduce pollution

IN : like Noise

Noise first
environmental
constraint for
people



La comparaison





Io : like Openings

- Doors and



Curtains,

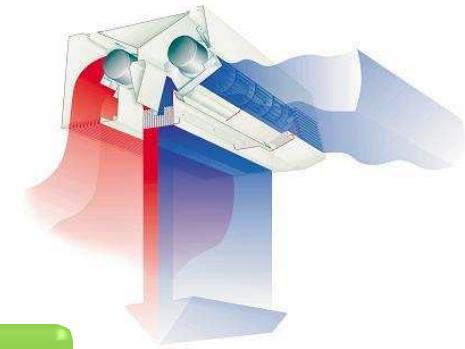


2010

- Automatic doors

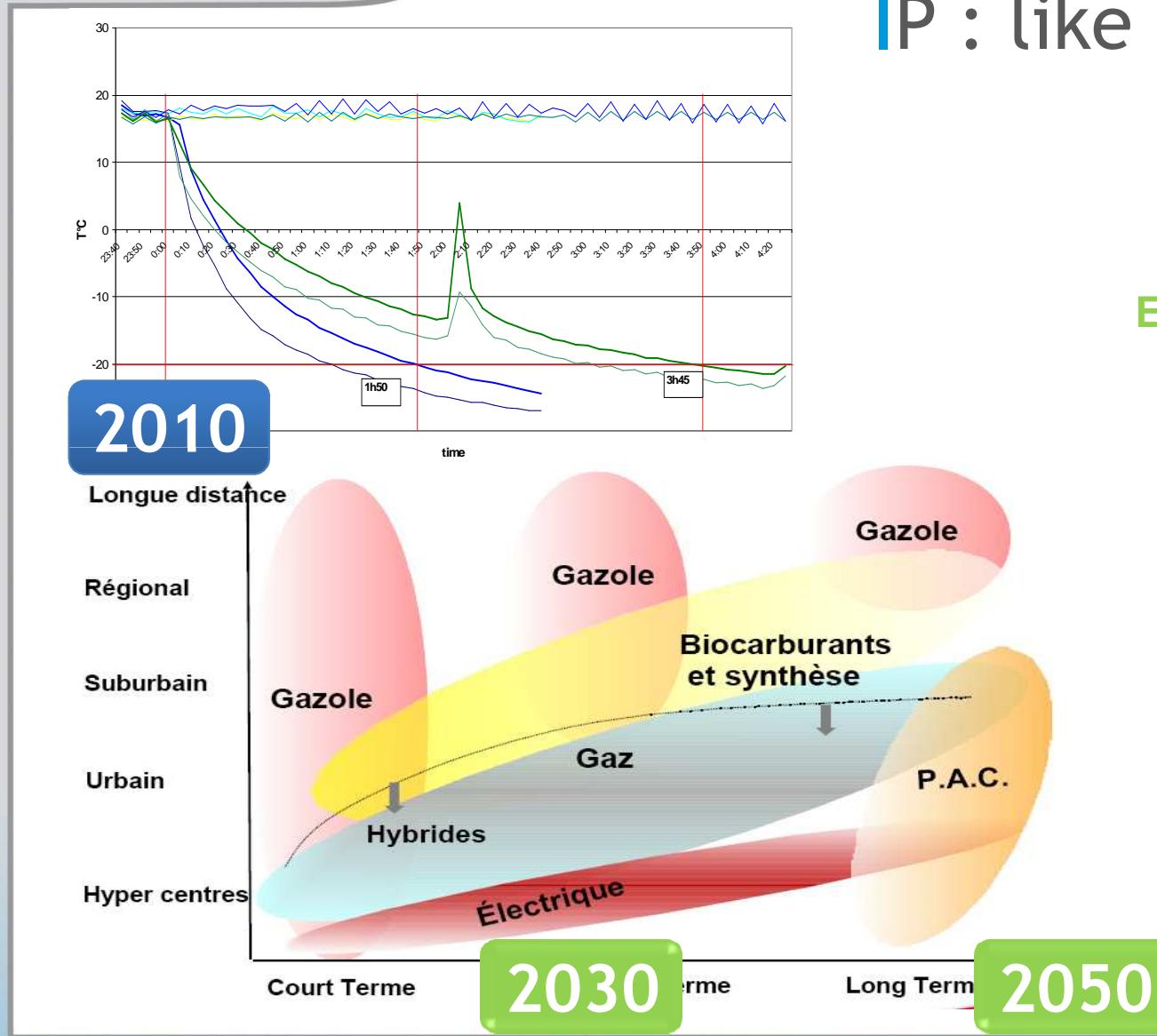


- 2020
- Air curtains
 - Reduction of air losses





IP : like Performance



Driver behavior

- 13 %

Equipment definition

- 40 %

Road resistance

- 5 %

Aerodynamism

- 15 %

Transport efficiency

- 18 %

Maintenance

- 12 %

Control

- 5 %



- 200 tests centers = periodic control
- End of sanitary control = temptation

2010

- **ATP = type conformity and quality control**
- **No continuous check = variability of production**



IQ : like Quality Recognition and continuity of quality

2000



2030

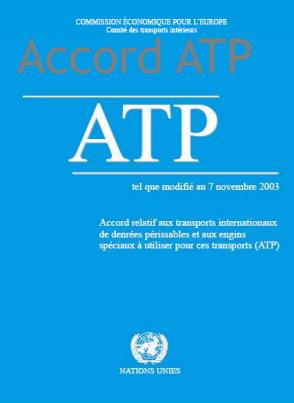
- ATP quality label
- ATP performance identification
- ATP improvement and innovation driver
- Harmonisation of tests, procedures and systems



1952

French Standard

1970



- Code Rural
 - articles L. 231-1 et L. 231-4-1
- Décret n° 2007-1791 du 19 décembre 2007
 - Transport conditions
- Arrêté du 1er juillet 2008
 - Technical control
 - certification process
- Arrêté du 2 juin 2008
 - New independant ATP competent authority

2010



2020

Transport equipment CEN standard
Implementation of modernised ATP worldwide
Integrated approach including +/- methodology

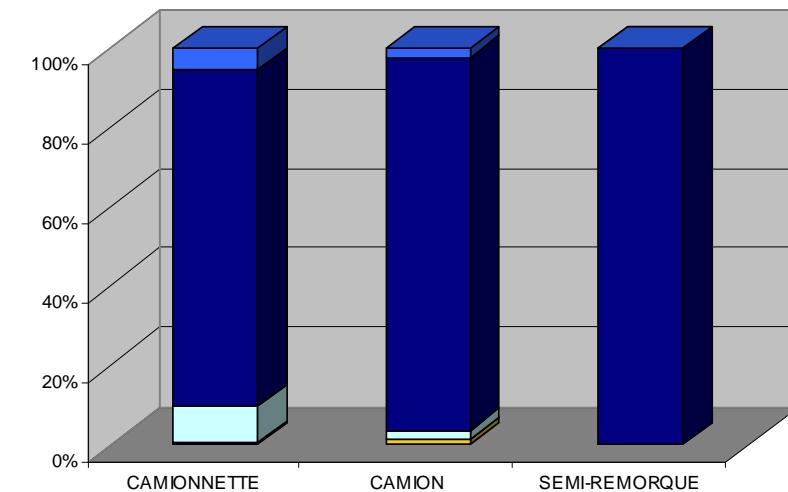


1970

Safety coefficient $k = 1,75$
For ageing and unit installation

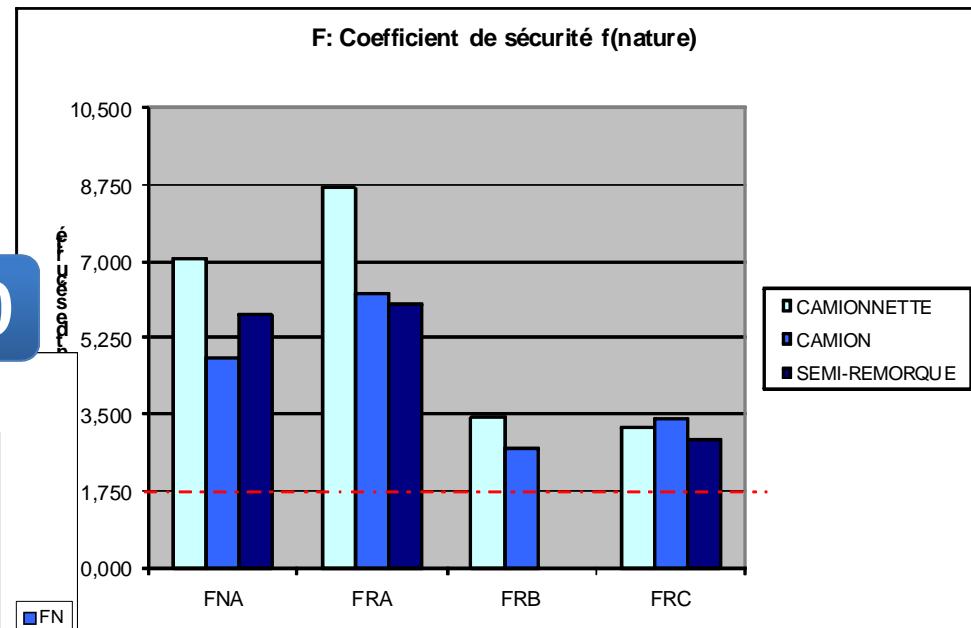
2010

B: Répartition de la nature des véhicules f(Catégorie)



IS : like Safety coefficient

F: Coefficient de sécurité f(nature)



2020

Safety coefficient linked with operation :
Distribution, long distance transport,



1964

Deep frozen food definition in French regulation

+2 °C/+6 °C

0 °C/+4 °C

0 °C/+4 °C

+2 °C/+8 °C

+15 °C/+25 °C

2010

IT : like Temperature Air and load temperatures

0 °C/+2 °C



Précautions particulières de conservation:
Avant ouverture:
à conserver à une température comprise entre +2°C et +8°C et à l'abri de la lumière.

Après première ouverture:
le médicament peut être conservé pendant 15 jours à une température ne dépassant pas 25°C et à l'abri de la lumière.

<-18 °C



<-25 °C



<-80 °C

2020

The right temperature for lower energy consumption



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1970

Supermarkets
development



2010

Foodstuff,
health products,
works of art,
chemistry...



2020

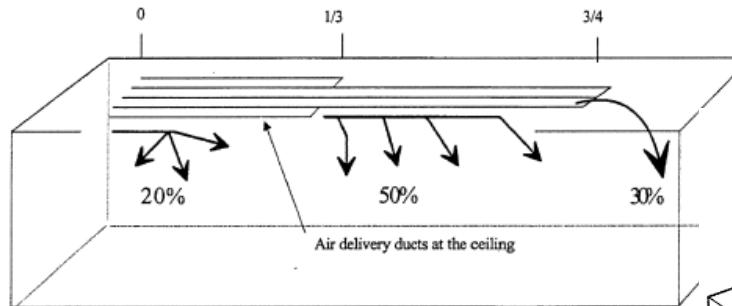
Night delivery,
Home delivery,
High added values
Flows optimisation,
Combined transports

IU : like Usage



IV : like Ventilation

1952

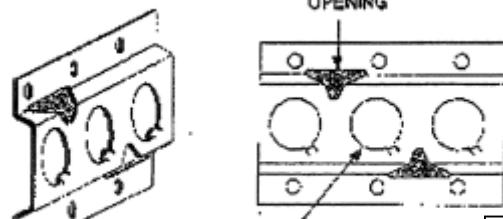


And air circulation

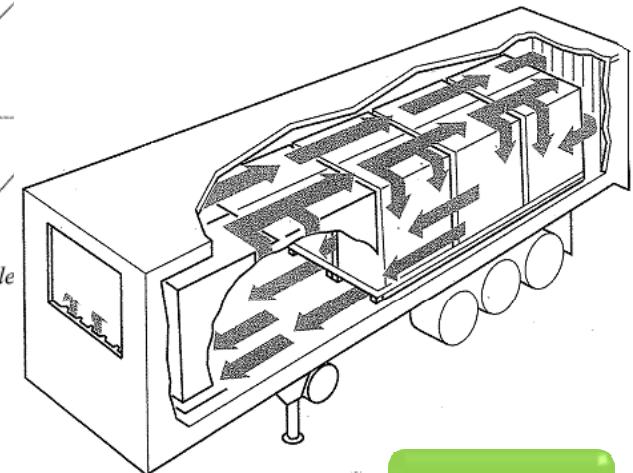
1970

Air delivery ducts with openings at 0, 1/3, 3/4 length of the vehicle

VERTICAL AIR-CIRCULATION
OPENING

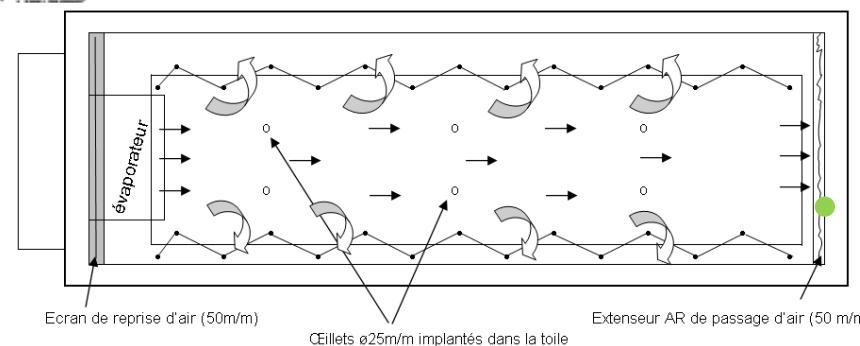


2010



2030

- Increase :
 - air flow,
 - homogeneity,
 - circulation





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2010

Second life....



**IW : like Waste
and recycling**

Recycling
organisation
Ecoconception
Reusable materials

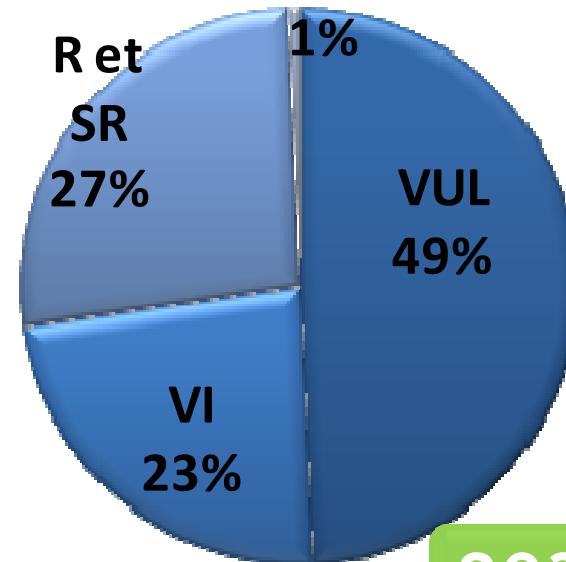
2030



IX : like the unknow factor of the market

- 103 841 valid certificates
 - 1495 tanks
 - 102 346 bodies
- Répartition par PTAC :
 - 51 121 vans
 - 24 281 Trucks
 - 27 655 trailers and semi trailers
 - 694 other equipments
- 1,5 M equipments in the world
 - 30 000 in China
 - 5 000 in Tunisia

In service equipments in
France 2011

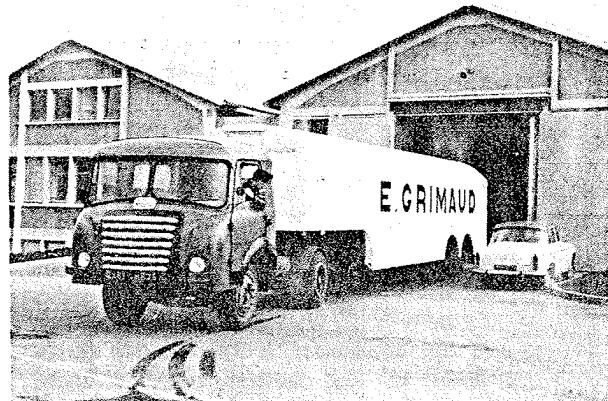


2030

- Which manufacturers tomorrow ?
- Which equipments in the world tomorrow ?



IY : like yards, meters and tons For a better efficiency



1950

2,5 m
16,5 m
30 euro-palettes
38 tons

1970

1990

2,6 m
16,5 m
33 euro-palettes
38 tons

2010

36 EUROPALETTES
28 ISOPALETTES

2020

- 17,86 m for 36 euro-palettes
- 44 tons harmonisation
- EMS at 25,5 m





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IZ : like Zoning

Of the load in the bodies

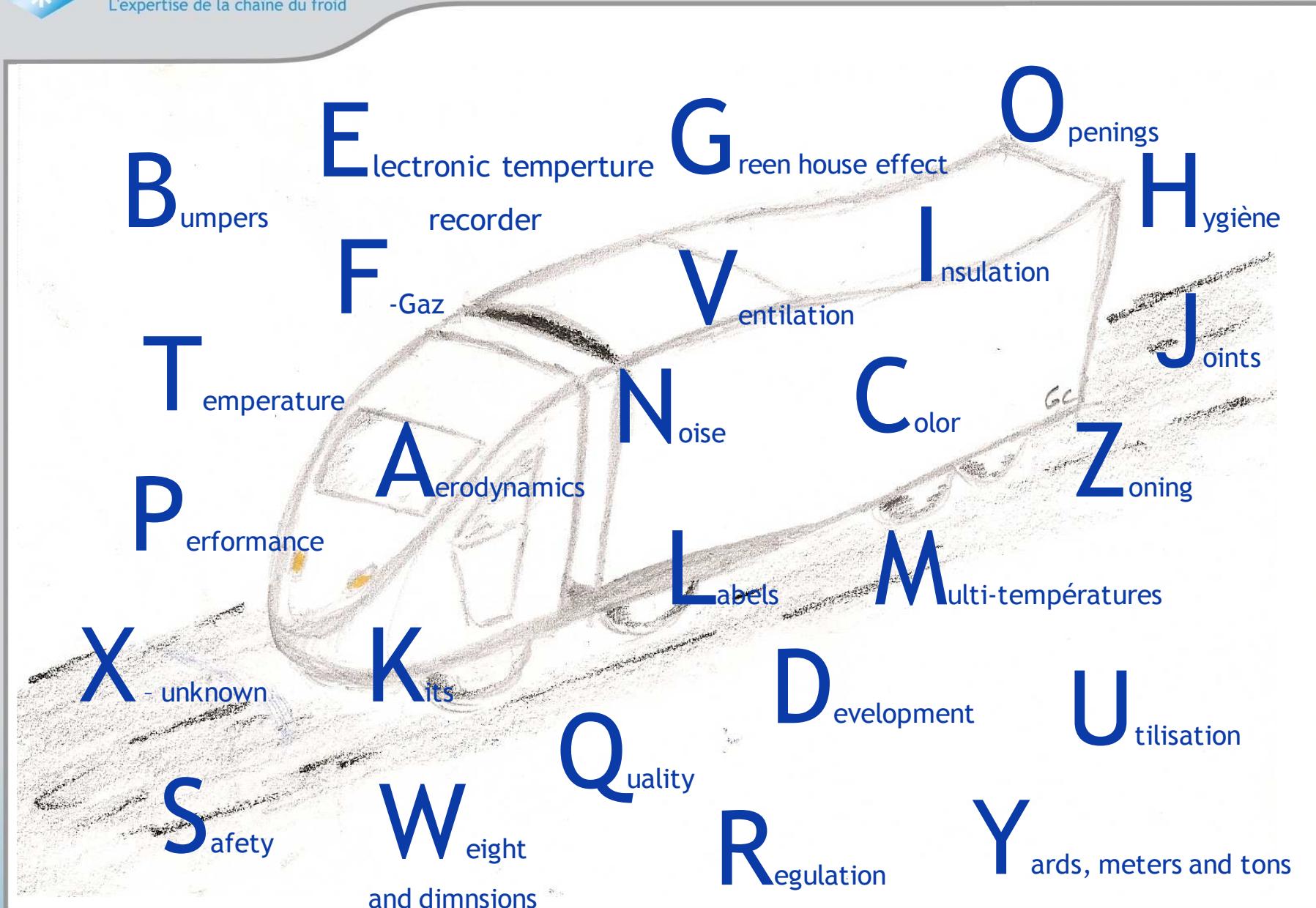


2030

- Improve air circulation
- Improve homogeneity

Conclusion







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IThank you for your attention !

Gérald CAVALIER
President

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