

# Reforming Romanian Railways

*Are we there yet?*

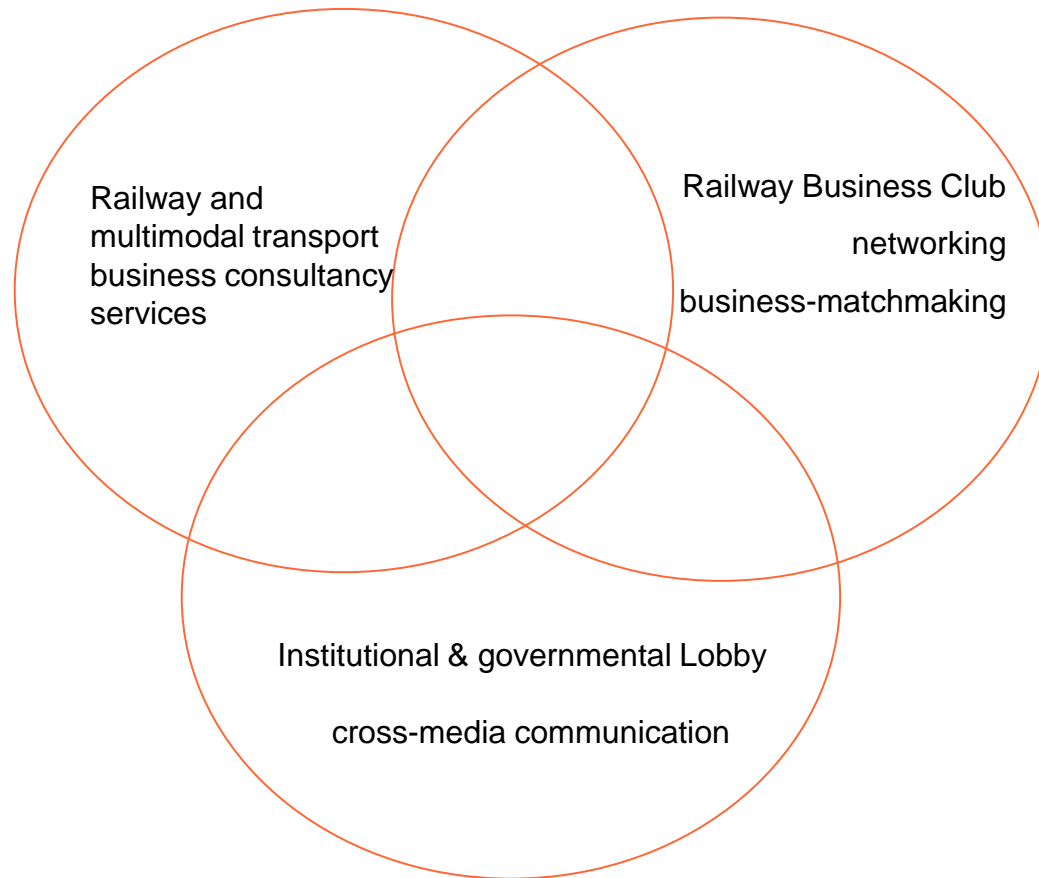
Cristina Trifon, Club Feroviar

UNECE Working Party on Rail Transport, 8 November 2012, Geneva

## Content:

1. About Club Feroviar
2. The reforming process - milestones
3. Competition on railway freight market
4. Pen picture - Rail Passenger Transport
5. New organisations/modified organisational structures

# 1. About Club Feroviar

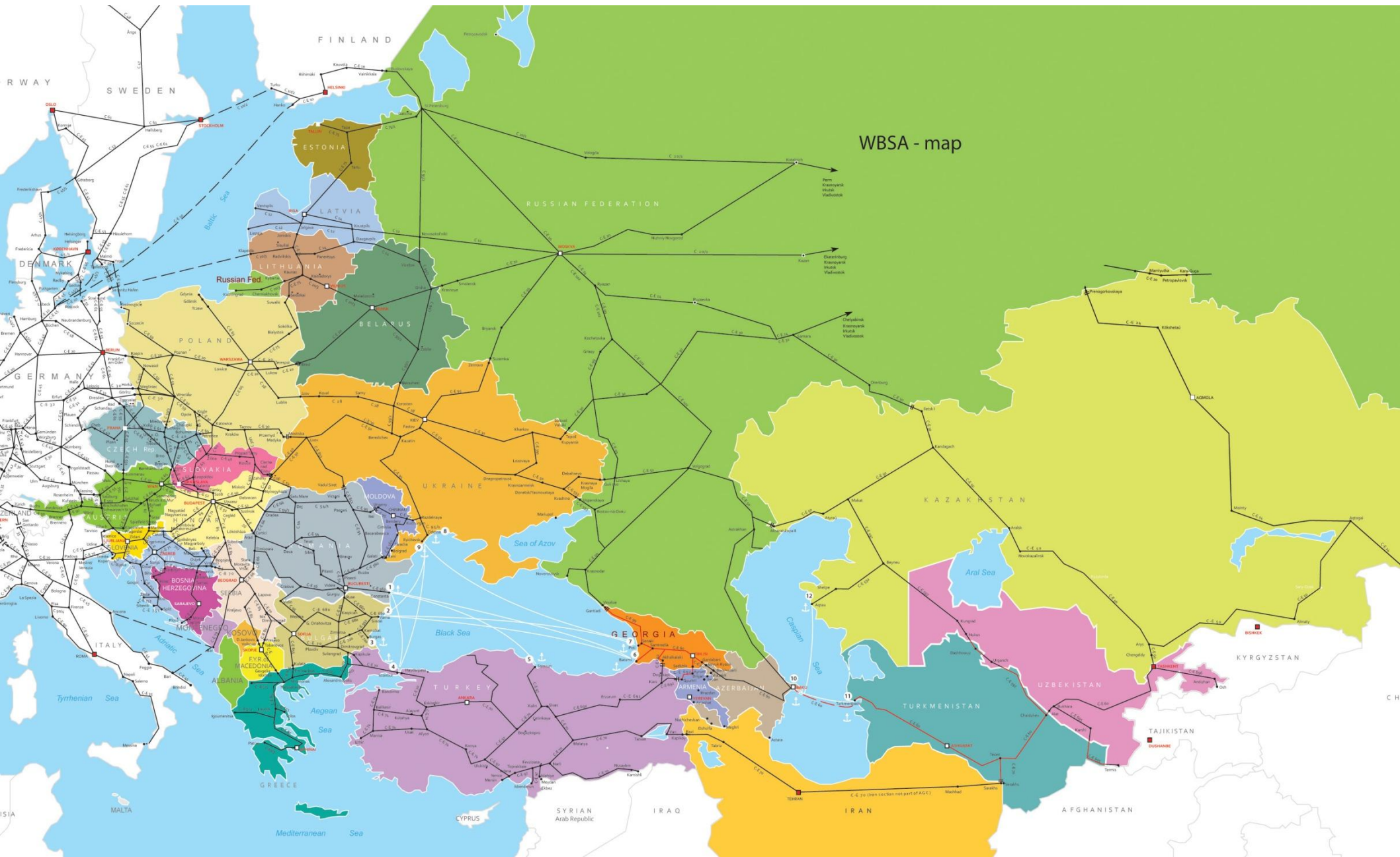


# 1. About Club Feroviar



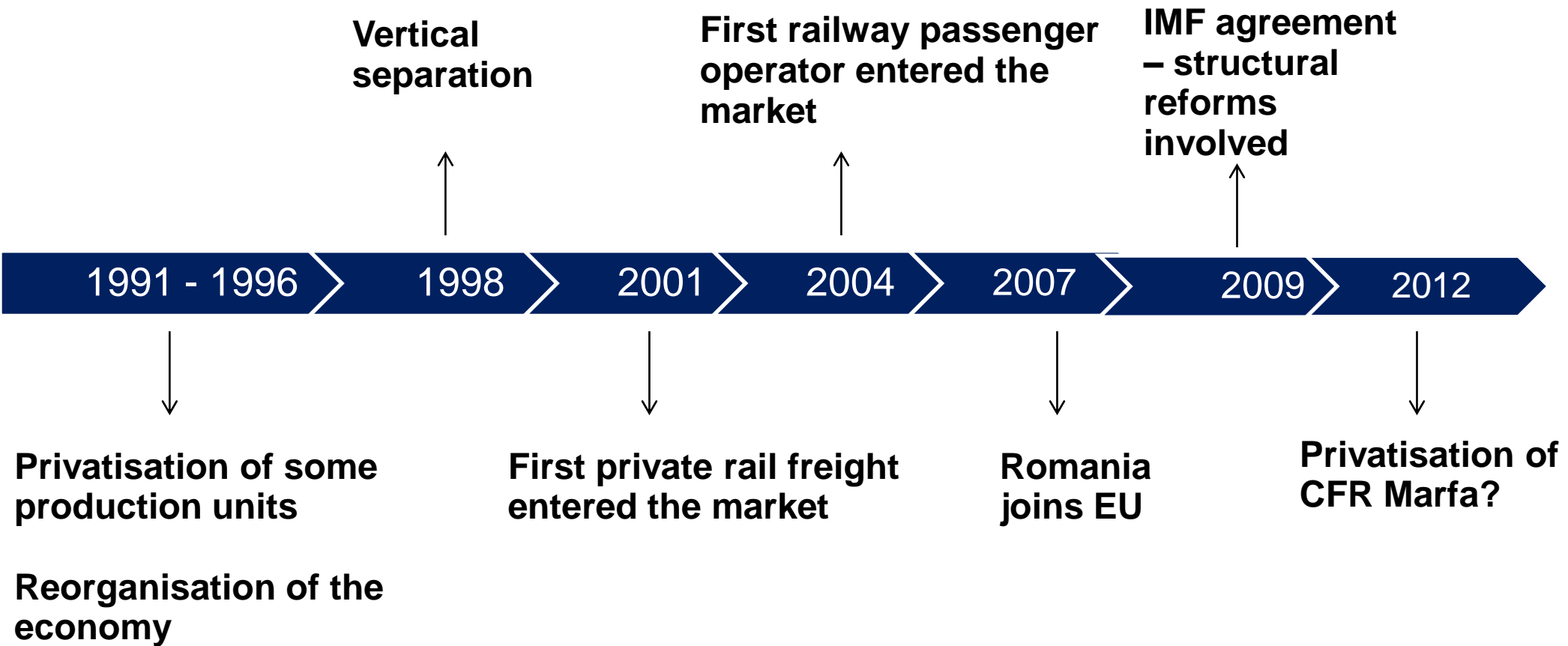
Objective:

The development of strong, competitive, integrated regional and Eurasian RAILWAY BUSINESS ENVIRONMENT



UNECE Working Party on Rail Transport, 8 November 2012, Geneva

## 2. The reforming process - milestones





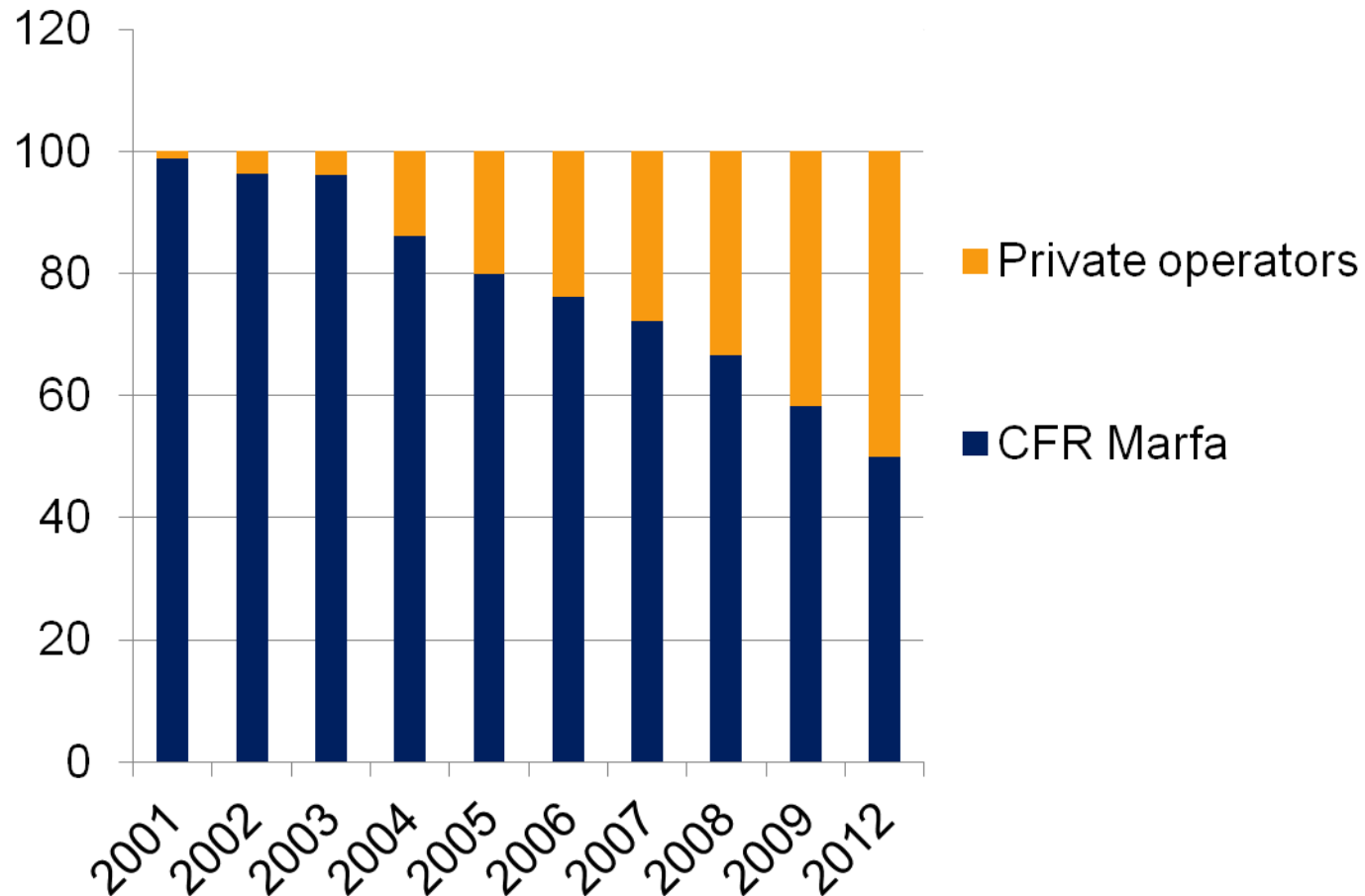
### 3. Romanian Railway Infrastructure – facts & figures

**Length of railway network: 10,818 km  
of which:**

- electrified: **4,002 km**
- non-electrified: **6,816 km**
- double track: **2,909 km**
- single track: **7,771 km**
  
- **17,691 km** public infrastructure managed by CFR
- **2,519 km** CFR's private infrastructure
- **13,727 km** – main lines
- **6,483 km** – station (deflecting) lines



### 3. Rail freight operators market share (%)



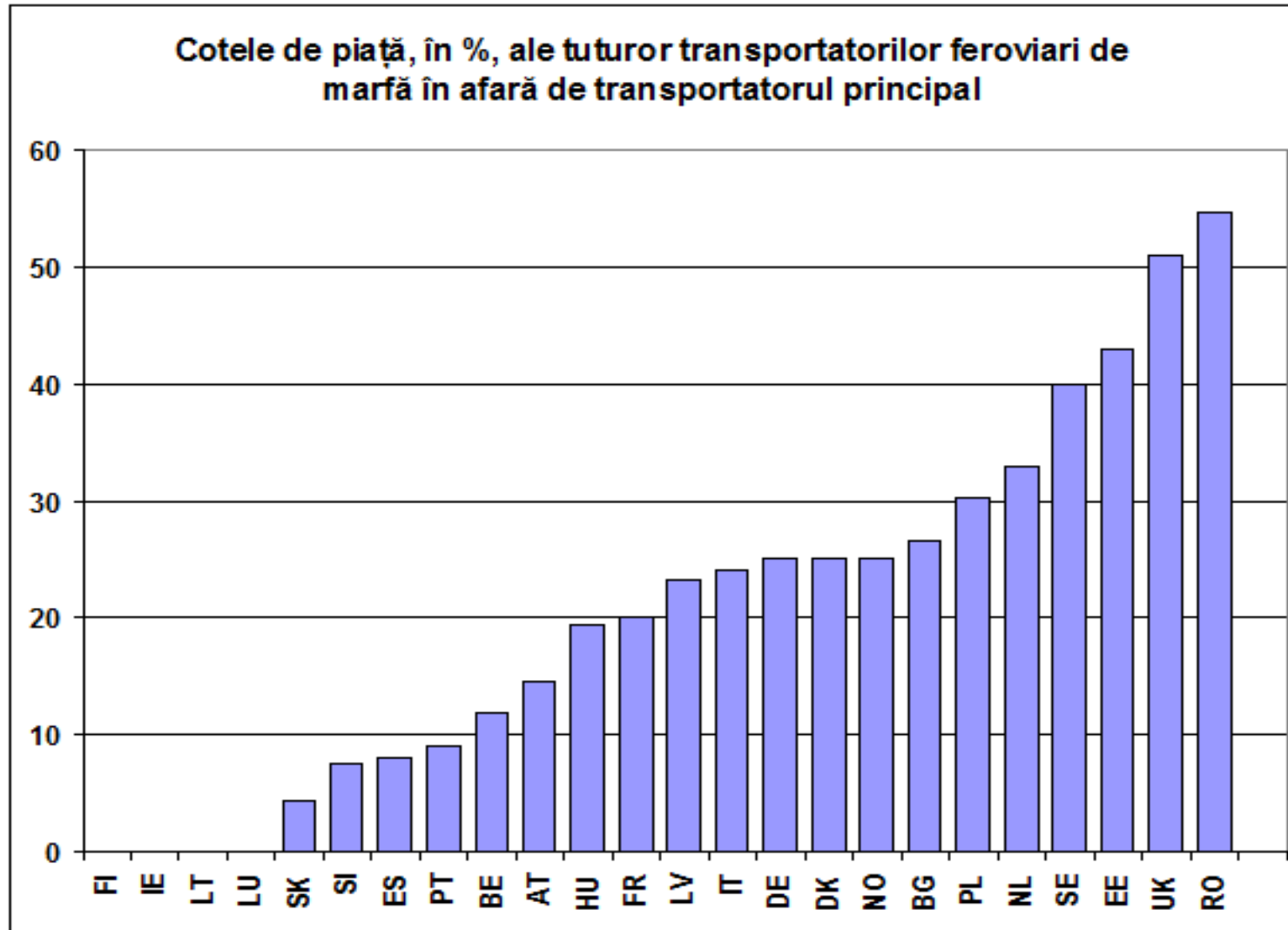
\*Ministry of Transports and Infrastructure 2011, Competition Council Report 2012

### 3. Competition on the rail freight market



\*Ministry of Transports and Infrastructure 2011, Competition Council Report 2012

### 3. Market share (%) of private rail freight operators



\*Source 3<sup>rd</sup> railway market monitoring report, August 2012

### 3. Favourable conditions for rapid market share\*

time correlation of investment with the economic and political reforms undertaken by authorities

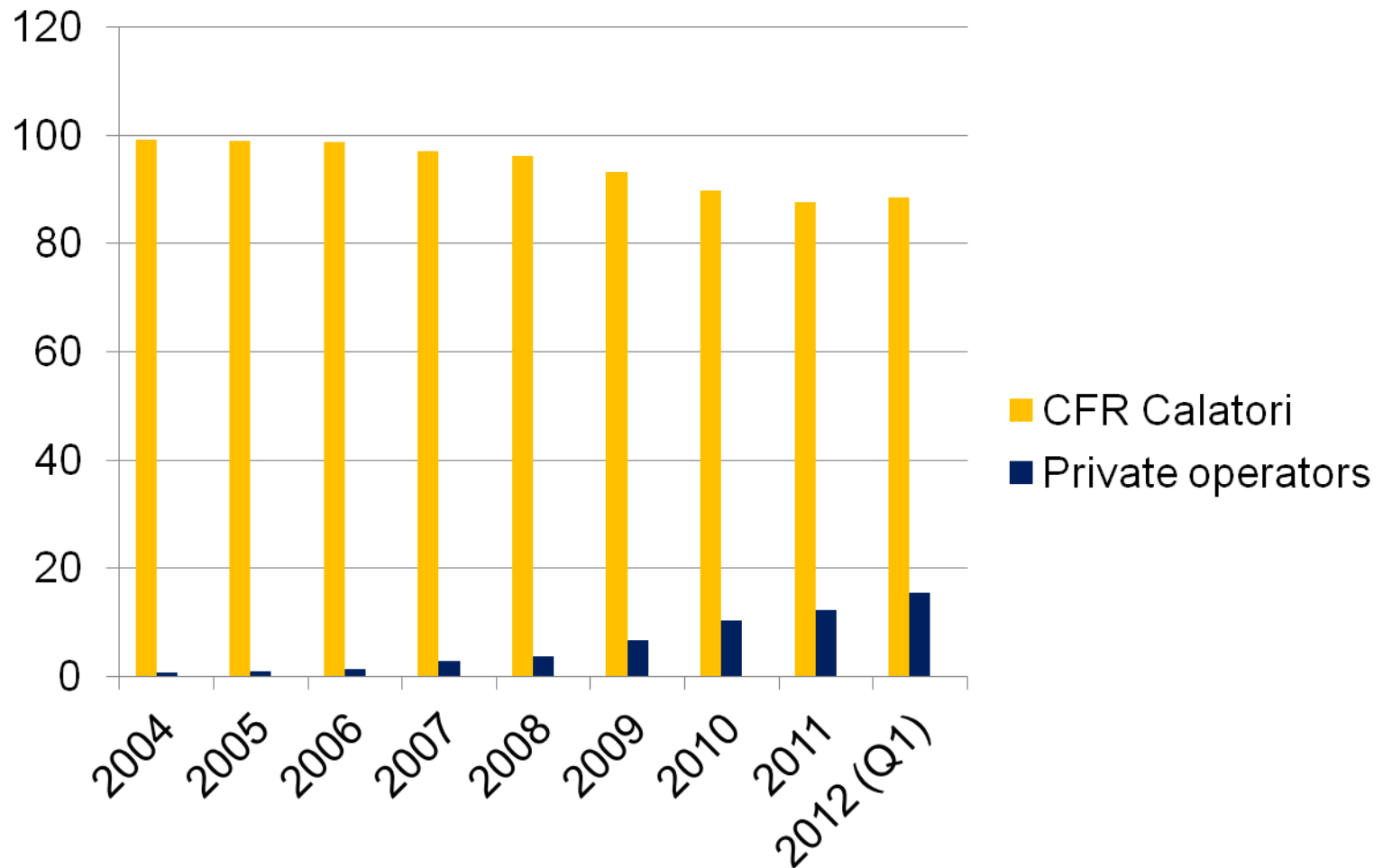
the transition phase included an institutional vacuum

reduced market entry cost

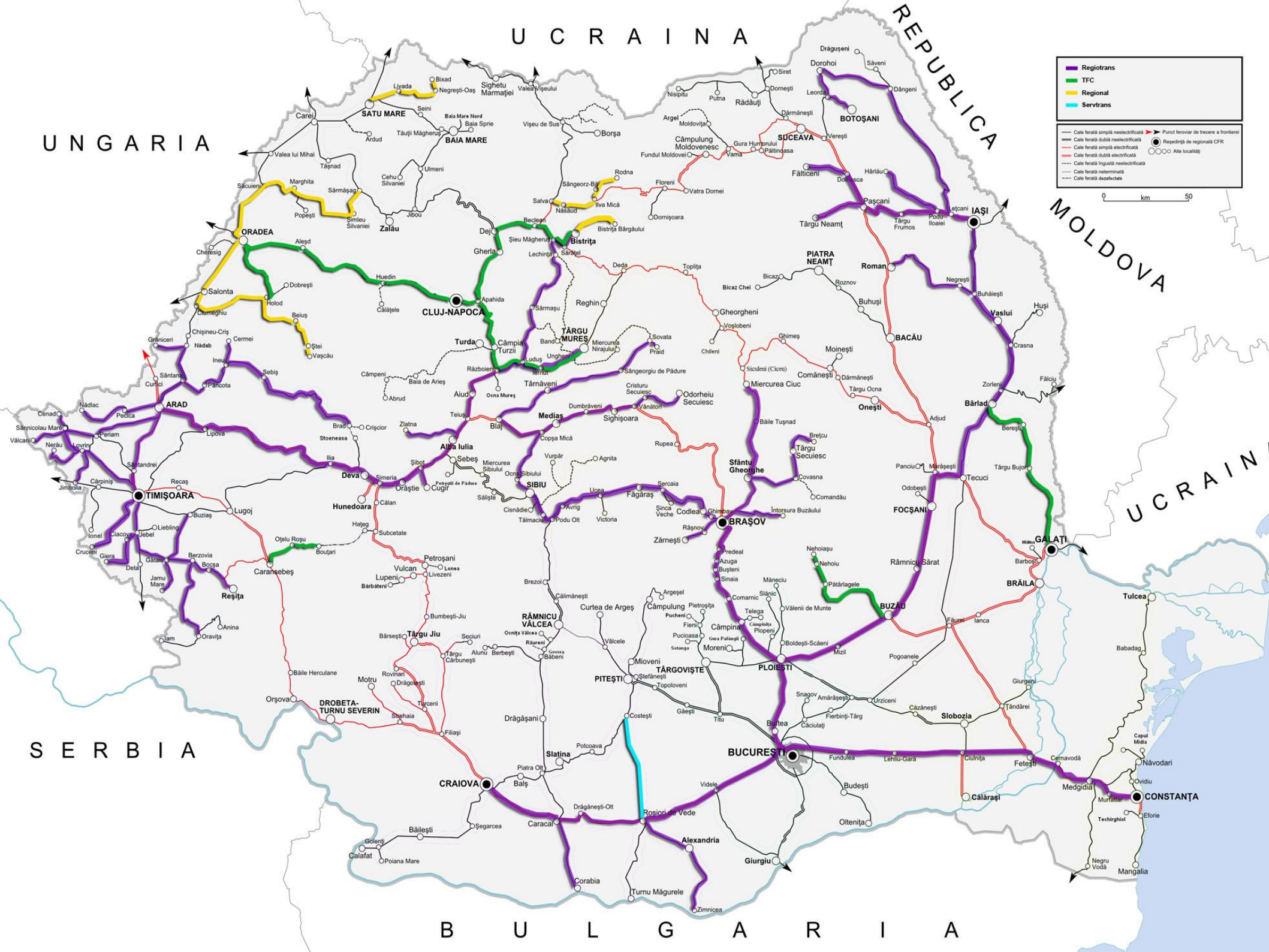
good knowledge of the railway sector accumulated while working for the state owned railways

\* Ludvigsen J. and Osland O., Liberalisation of Rail Freight Markets in the Old and New EU-Member States, European Journal of Transport and Infrastructure Research , Issue 9, March 2009

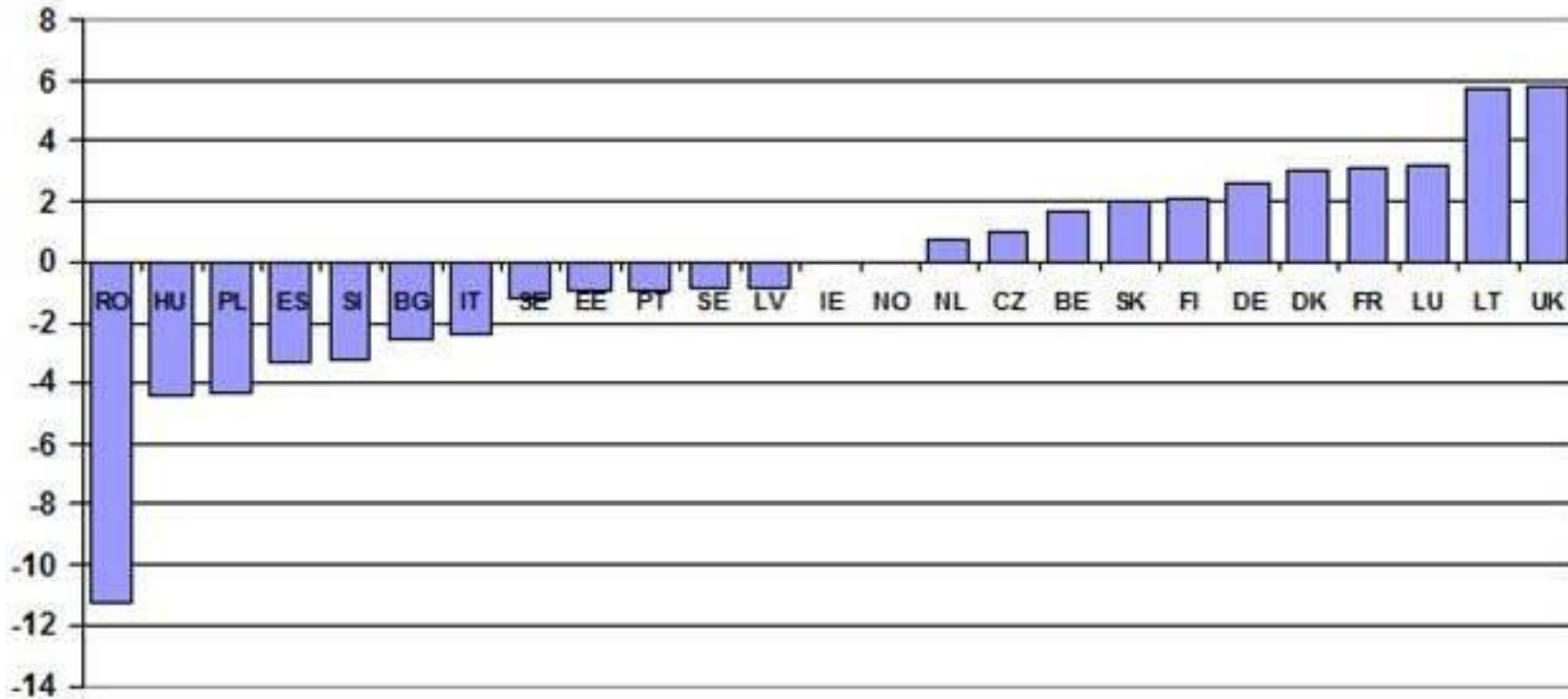
### 3. Market share (%) of rail passenger operators



\*CFR Calatori, 2012



# Railway passenger transport evolution (2009 - 2010, passenger-km)



\*Source 3<sup>rd</sup> railway market monitoring report, August 2012

## 5. New organisations/modified organisational structures

### The Romanian Railway Authority – AFER

- ASFR – Romanian Railway Safety Authority
- ONFR – Romanian Railway Notified Body
- OIFR – Romanian Railway Investigation Body
- OLFR – Romanian Railway Licensing Body

### Railway Supervisory Council

- Firstly established within the Ministry of Transport and Infrastructure – lack of independence
- Last year, moved under the Competition Council
- This year, ministry representatives no longer among its board members



*Are we there yet?*

*Thank you!*

*cristina.trifon@clubferoviar.ro*

\*