



# **Public Private Partnerships Schemes and Railway Financing**

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Geneva -- 7 November 2012



# World Bank Group



## The International Bank for Reconstruction and Development

Established 1944 | 188 Members

Cumulative lending: \$571 billion (effective since fiscal 2005, includes guarantees)

Fiscal 2012 lending: \$21 billion for 93 new operations in 38 countries



## The International Development Association

Established 1960 | 172 Members

Cumulative commitments: \$252 billion (effective fiscal 2005, includes guarantees)

Fiscal 2012 commitments: \$14.8 billion for 160 new operations in 49 countries



## The International Finance Corporation

Established 1956 | 182 Members

Committed portfolio: \$45 billion (plus \$11 billion in syndicated loans)

Fiscal 2012 commitments: \$15 billion committed for 576 projects in 103 countries



## The Multilateral Investment Guarantee Agency

Established 1988 | 177 Members

Cumulative guarantees issued: \$27 billion

Fiscal 2012 guarantees issued: \$2.7 billion for 50 projects



## The International Centre for Settlement of Investment Disputes

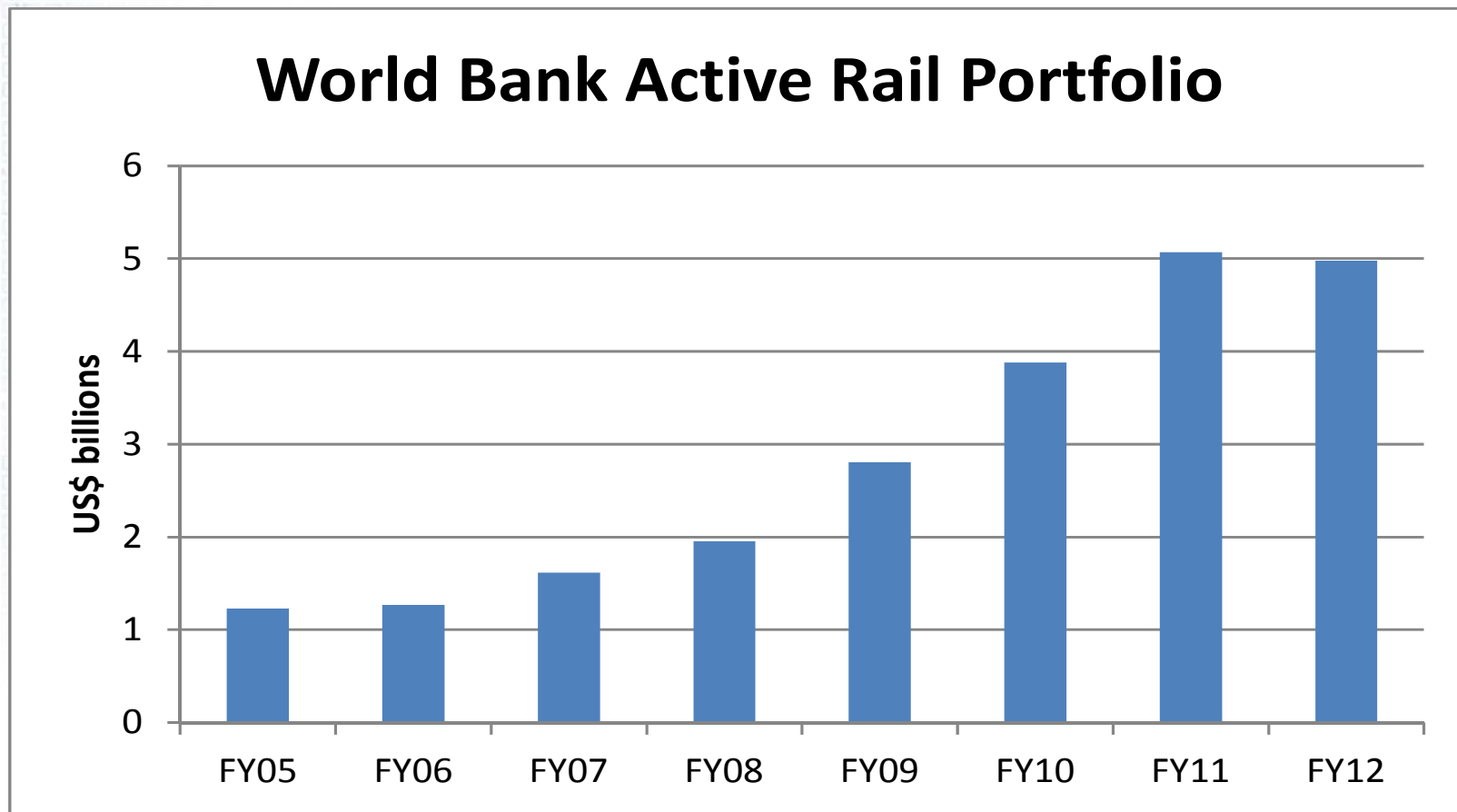
Established 1966 | 158 Members

Total cases registered: 390

Fiscal 2012 cases registered: 39



# World Bank – Rail Lending



# Railway Reform Toolkit

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## RAILWAY REFORM: TOOLKIT FOR IMPROVING RAIL SECTOR PERFORMANCE



Introduction and  
Railway Basics

Economics and  
Finance

Reforming Industry  
Structure

Government  
Role

Commercial  
Management

Private Sector  
Participation

Case  
Studies



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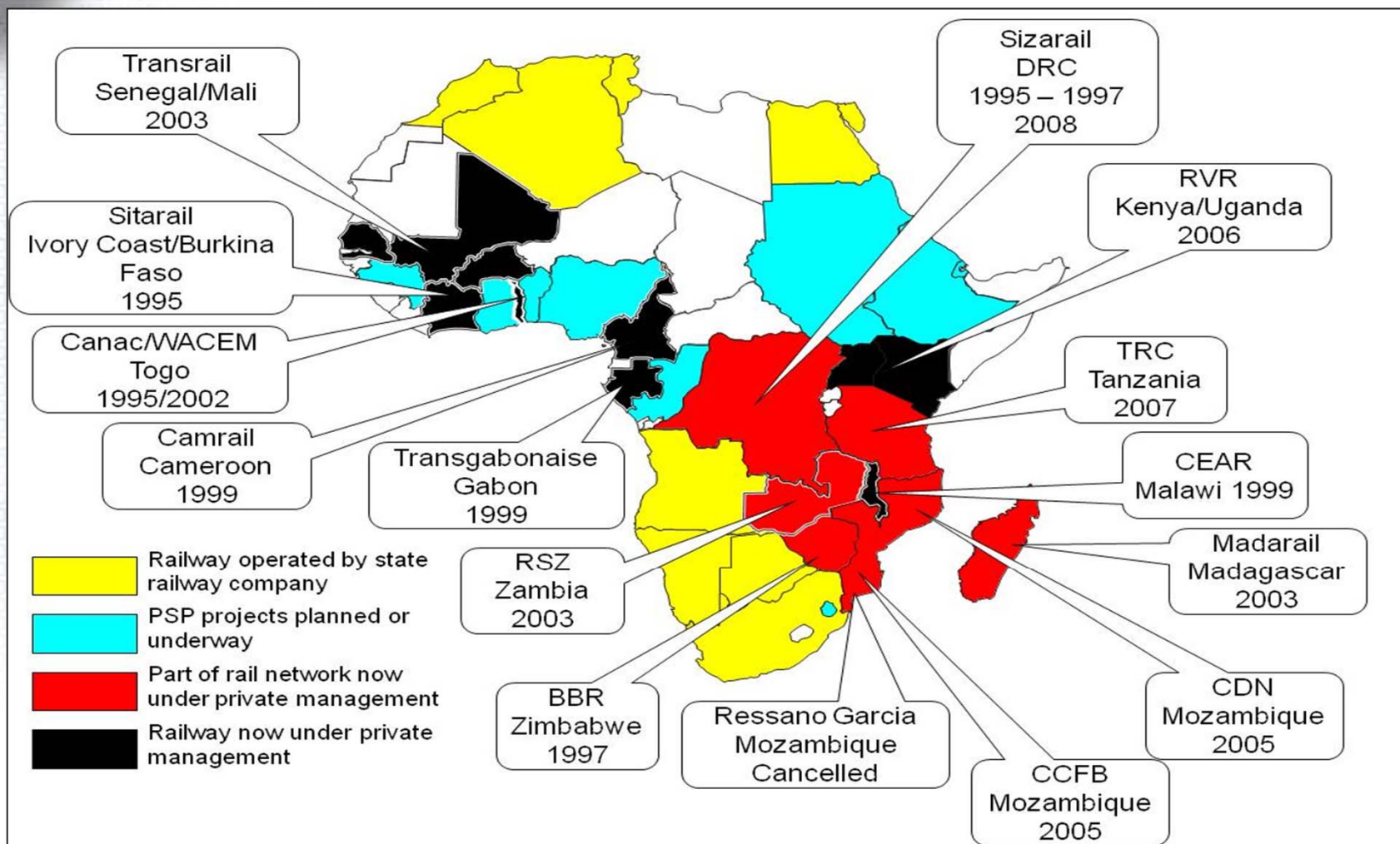




# Private Sector Participation



# Concessions



# Concession Results - Mixed



Concession	Countries	Year of concessioning	Network length (km)	Total support in US\$ millions		Current Performance <sup>1/</sup>		Investment responsibility		Canceled concessions
				IDA	IFC	Operational	Financial	Infrastructure	Rolling Stock	
<b>Sitarail</b>	Ivory Coast, Burkina Faso	1995	1,245	21	none	<b>A</b>	<b>C</b>	Public	Private	
<b>Camrail</b>	Cameroon	1999	1,104	113	none	<b>B</b>	<b>A</b>	Public	Private	
<b>CEAR</b>	Malawi	2000	797	10	none	<b>D</b>	<b>D</b>	Private	Private	X
<b>RSZ</b>	Zambia	2002	1,273	35	none	<b>C</b>	<b>C</b>	Private	Private	
<b>Madarail</b>	Madagascar	2003	681	65	none	<b>B</b>	<b>C</b>	Public	Private	
<b>Transrail</b>	Senegal, Mali	2003	1,546	45	none	<b>C</b>	<b>D</b>	Private	Private	
<b>CCFB (Beira)</b>	Mozambique	2005	725	110	none	<b>C</b>	<b>D</b>	Private	Private	X
<b>TransGabonais</b>	Gabon	2005	814	0	none	<b>B</b>	<b>C</b>	Public	Private	
<b>Nacala</b>	Mozambique	2005	600	20	none	<b>C</b>	<b>D</b>	Private	Private	
<b>KRC-URC</b>	Kenya-Uganda	2006	2,454	74	32	<b>C</b>	<b>D</b>	Private	Private	
<b>TRC</b>	Tanzania	2007	2,722	35	44	<b>D</b>	<b>D</b>	Private	Private	X
<b>SNCC</b>	DR Congo	2011	3,641	219	none	<b>D</b>	<b>D</b>	Public	Private/Public	
<b>TOTAL</b>				<b>747</b>	<b>76</b>					





# Lessons



- Service
- Efficiency





# Lessons





# Lessons







# Lessons





# Lessons







# Conclusion

