

**Ministry of Transport, Information Technology  
and Communications**

**TRANSPORT INFRASTRUCTURE  
CORRIDORS  
DEVELOPMENT IN BULGARIA**

---

**Tonka Yancheva  
State Expert  
National Transport Policy Directorate**

**04 September 2017  
Geneva, Switzerland**

# Geographical location



**Location of Bulgaria:  
extremely important  
competitive advantage**





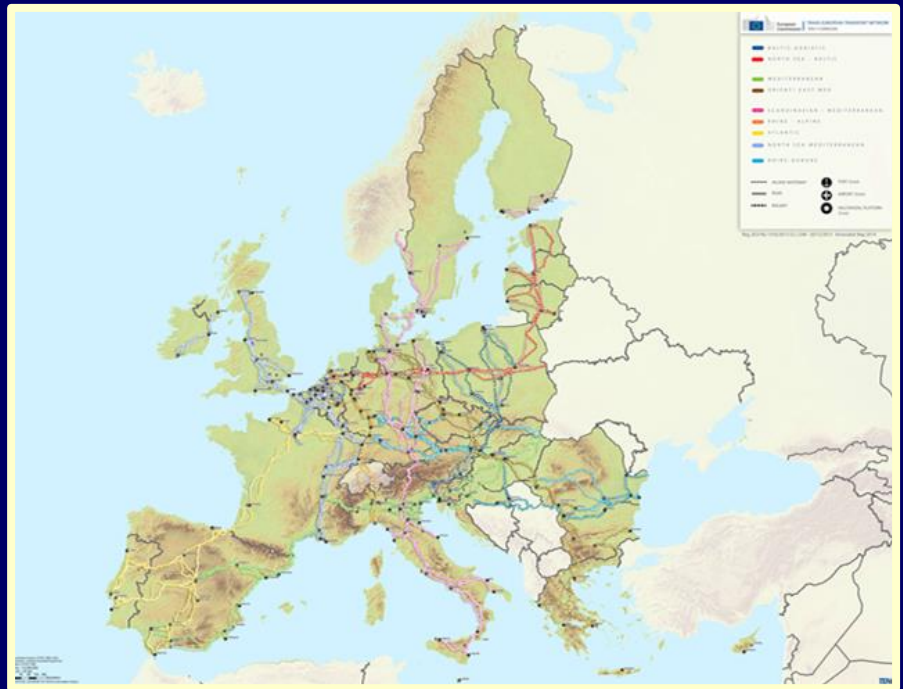
# National Transport Policy Priorities

---

- ❑ Sustainable and coherent transport policy
- ❑ Efficient modernization and maintenance of transport infrastructure
- ❑ Transport infrastructure development through concession
- ❑ Safety and security of the transport system
- ❑ Accessible, innovative and environmentally friendly transport

# TEN-T Development

- ❑ Regulation 1315/2013 – Guidelines for development of the TEN-T network
- ❑ Regulation 1316/2013 – Connecting Europe Facility
- ❑ Structure of the TEN-T network:
  - ✓ Core network
  - ✓ Comprehensive network



# Core Network Corridors on BG Territory

## Orient/East-Med Corridor

- 9 countries (Germany, Austria, Czech Republic, Hungary, Romania, Slovakia, Bulgaria, Hellenic Republic and Cyprus)
- Alignment of the Corridor on the Bulgarian territory: Vidin – Sofia/Sofia – Plovdiv – Burgas /Plovdiv – TR border/Sofia – Thessaloniki



## Rhine-Danube Corridor

- Main transport links: France, Germany, Czech Republic, Austria, Croatia, Slovakia, Hungary, Romania and Bulgaria
- Alignment on the Bulgarian territory – the Danube River



# OP Transport 2007-2013 Implementation

---

- ❑ **1 882 264 034,85 EUR (98,49% of total budget)**
  - ✓ Cohesion fund – 1 253 482 357,95 EUR
  - ✓ ERDF – 346 442 071,67 EUR
  - ✓ National co-financing – 282 339 605,23 EUR
- ❑ **120 projects implemented, of which:**
  - ✓ 25 investment projects
  - ✓ 11 large-scale projects
- ❑ **345 km railway lines rehabilitated**
- ❑ **310 km new roads constructed and 19 km rehabilitated roads**
- ❑ **20,7 km metro lines and 20 metro stations constructed**



# Programming Period 2014 – 2020

---

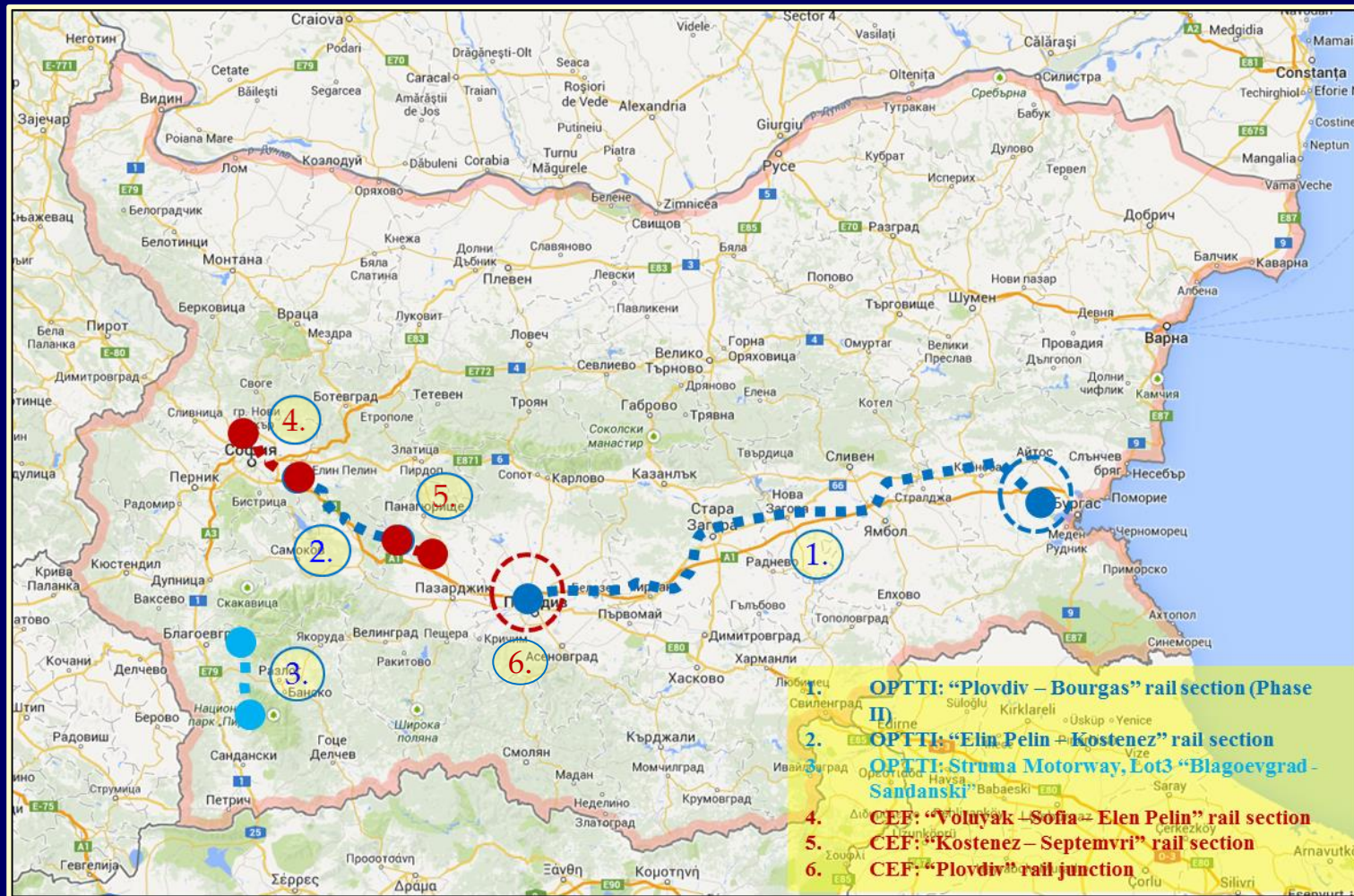
## □ OP “Transport and Transport Infrastructure”

- **Budget: 1 887 587 256 EUR (including EU funding: 1 604 449 168 EUR)**
- **Priority axes:**
  - ✓ **Development of railway infrastructure along the “core” TEN-T – 673 M Euro**
  - ✓ **Development of road infrastructure along the “core” and “comprehensive” TEN-T – 673 M Euro**
  - ✓ **Improvement of intermodal transport services for passengers and freight and development of sustainable urban transport: Metropolitan – 402 M Euro; Intermodal terminals – 25 M Euro**
  - ✓ **Innovations in management and services – 68 M Euro**
  - ✓ **Technical assistance**

## □ Connecting Europe Facility

- **Total Cohesion Envelope Allocation for Bulgaria: € 406 M.**

# Infrastructure Projects 2014-2020







# Public-Private Partnership in Bulgaria

---

- ❑ **Concession** –the effective PPP instrument used in ports’, airports’ and railway stations’ maintenance, modernization and development
  - ❑ **Economic benefits:**
    - ✓ Increases the efficiency of services and ensures competitiveness
    - ✓ Increases passengers’ and cargo flows
    - ✓ Ensures transfer of modern “know-how”
    - ✓ Attracts private investments, thus enables government to spend more in social activities
  - ❑ **Social benefits:**
    - ✓ Improved service quality
    - ✓ Lower prices and larger customers’ choice
-

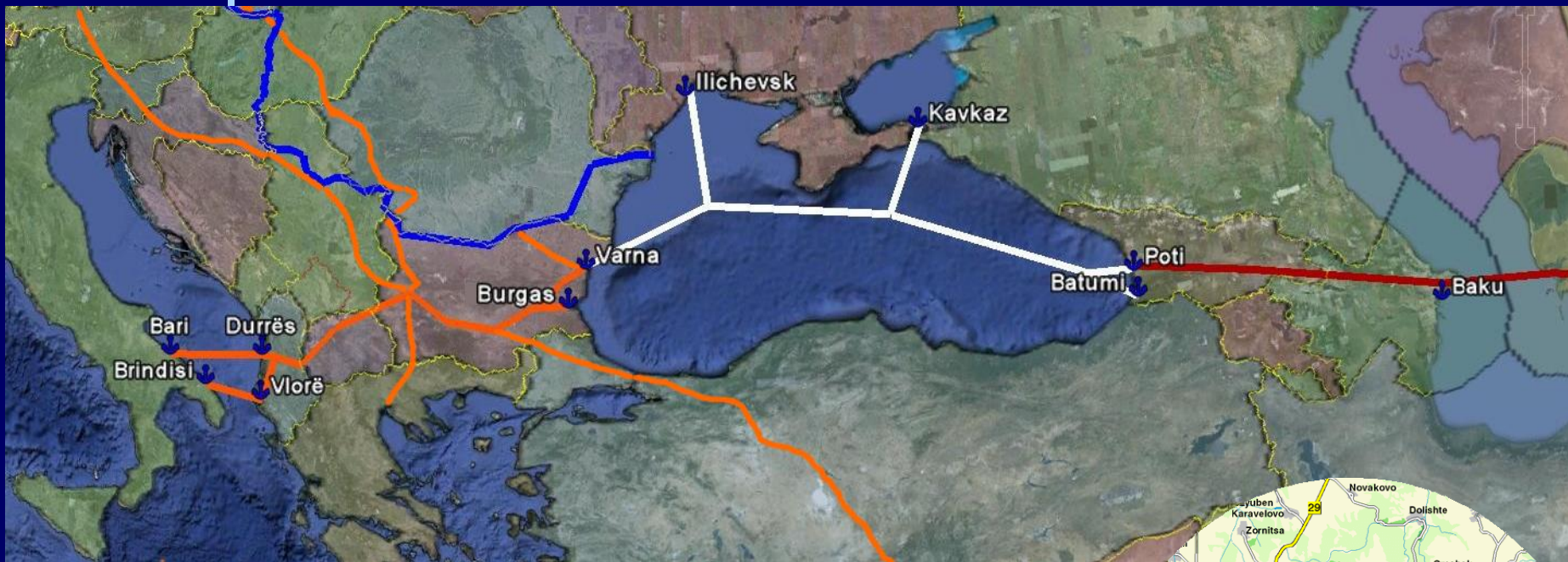


# PPP Investment and Revenues

---

- ❑ **Amount of the investments expected to be made: 768 651 959 EUR**
  - ❑ **Concession revenues for 2016: 14 116 327 EUR (VAT excluded)**
  - ❑ **Open concession procedures:**
    - ✓ **Plovdiv Civil Airport – compulsory minimum investments: 35 267 000 EUR**
    - ✓ **Intermodal Terminal Plovdiv – compulsory minimum investments: 2 396 731 EUR (at a final stage)**
-

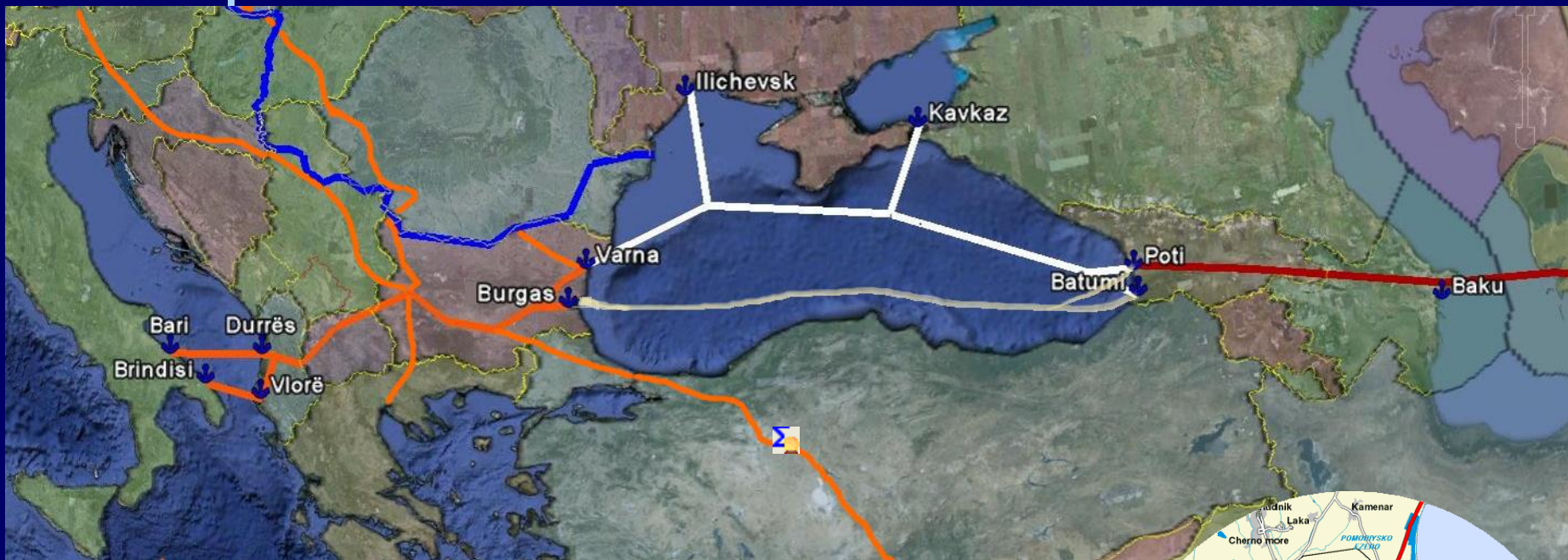
# Main possibilities for connection with the countries of Asia (1)



- Port of Varna – located at the Western Black Sea coast
- Three terminals – Varna West, Varna East, and Varna Ferry Complex (unique for its nature facility with possibility for changing the bogies between normal and wide gauge)
- Ferry links between the countries of the Black Sea and Caspian region



# Main possibilities for connection with the countries of Asia (2)



- Port of Burgas is located in the Gulf of Burgas at the Western Black Sea coast
- Four terminals – Burgas East, Terminal for bulk cargo, Terminal 2A and Burgas West
- Port terminal Rossenets and Port terminal Nessebar – part of Port of Burgas; granted to a concession
- Port terminal “Port Bulgaria West” – Burgas – private terminal, located next to the Terminal Burgas West



# Corridor

## “Persian Gulf – Black Sea”

- ❑ **Agreement on International Transport and Transit of Goods**
- ❑ **Parties to the Agreement: Iran, Azerbaijan, Armenia, Georgia, Bulgaria, Greece**
- ❑ **Objectives of the Agreement:**
  - **Creation of reliable transport corridor**
  - **Increasing the transport effectiveness on the corridor**
  - **Mitigating the access to the international markets**
  - **Facilitation, harmonization and standardization of the procedures**



---

**THANK YOU FOR YOUR ATTENTION!**

**[www.mtitc.government.bg](http://www.mtitc.government.bg)**

**04 September 2017**

---

**MTITC**