

Developments related to the work of the International Transport Forum

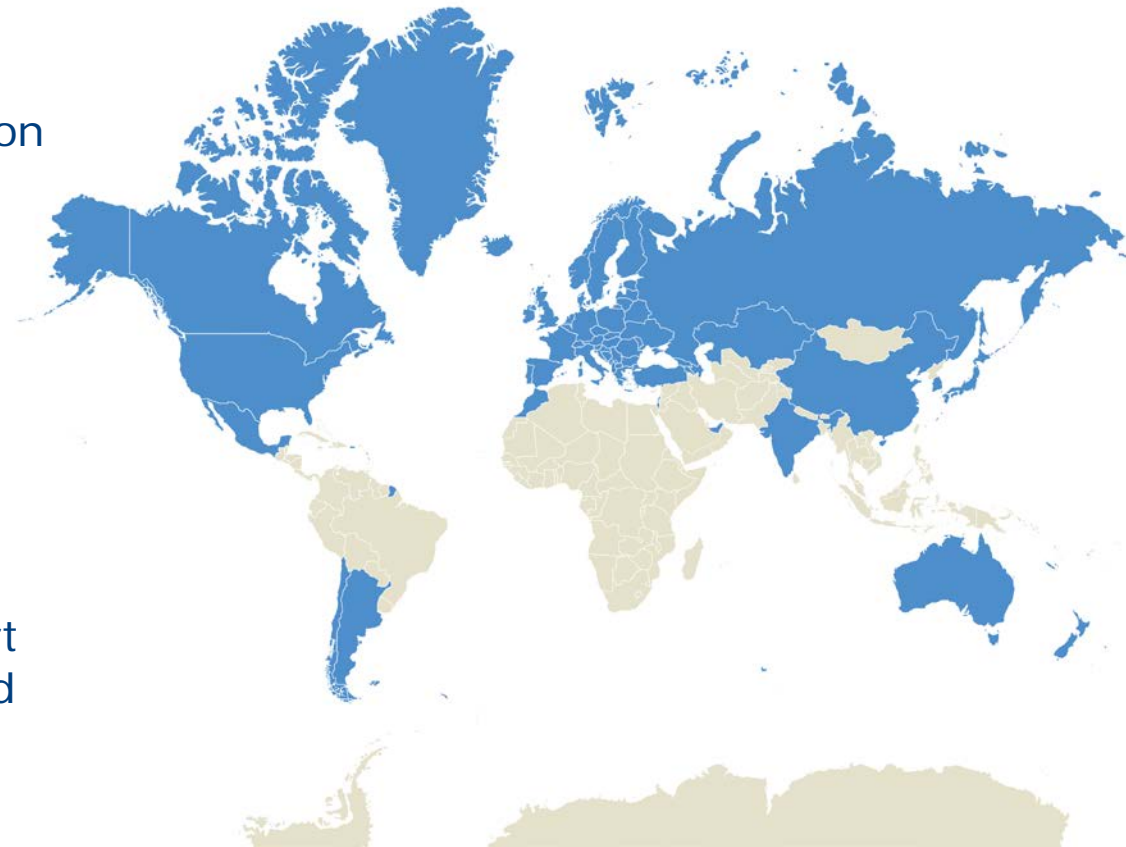
Young Tae Kim, Secretary-General
International Transport Forum

Eightieth Session of the Inland Transport Committee
UNECE

21 February 2018, GENEVA

ITF Global Outreach

- ▶ Intergovernmental organisation with 59 member countries
- ▶ Politically autonomous, institutionalised in OECD
- ▶ Council of Ministers of Transport rotating annual presidency
- ▶ Market access instruments: Multilateral Quota of Transport Licences for international road freight in Europe



Think Tank

- ▶ Evidence-based research and analysis
- ▶ Data and statistics
- ▶ Identification of best-practice policies
- ▶ Institutionalised in Transport Research Centre (TRC)



Main activities of ITF as think tank

In the framework of the TRC:

- ▶ **Roundtables:** Events for deep discussion of topical issues (long tradition)
- ▶ **Collaborative research projects** with active participation of member countries' research institutions
- ▶ **IRTAD and ITF Transport Outlook**

With additional resources:

- ▶ Horizontal **collaboration with OECD directorates**
- ▶ **Case Specific Policy Analysis Projects** (quick response)
- ▶ **Common Interest Groups**
- ▶ **Decarbonising Transport**
- ▶ Projects with direct engagement of companies, in the framework of the **Corporate Partnership Board (CPB)**

Annual Summit

- ▶ Premier global transport policy event
- ▶ Ministerial meetings;
Declaration from ministers
- ▶ Policy debate with all stakeholders:
business, international organisations,
civil society, academia and media
- ▶ Side events, stakeholder meetings,
technical and cultural tours
- ▶ Networking and bilaterals
- ▶ Social events: Gala Dinner, Presidency
Reception
- ▶ Exhibition
- ▶ ITF Transport Awards



Summit Themes

- ▶ Transport and Energy 2008
- ▶ Transport for a Global Economy 2009
- ▶ Transport and Innovation 2010
- ▶ Transport and Society 2011
- ▶ Seamless Transport 2012
- ▶ Funding Transport 2013
- ▶ Transport for a Changing World 2014
- ▶ Transport, Trade and Tourism 2015
- ▶ Green and Inclusive Transport 2016
- ▶ Governance of Transport 2017
- ▶ **Transport Safety and Security 2018**
- ▶ Transport Connectivity for Regional Integration 2019



2017 Summit in Numbers

1400+ Participants
from more than **85**
countries

64 Official
Delegations

120+ High-level
speakers and
moderators

23 Sessions

3 Pre-Summit Events

41 Side Events

6 Technical Tours

2 Cultural Tours

40 Ministers
and
Vice-
Ministers

International
Transport Forum

TRANSPORT
SAFETY &
SECURITY

23-25 May | Leipzig, Germany

Latvia ICD
MEMBER OF THE ICF 2017

2018
Summit

OECD

300+ Journalists

from **50** countries

27 Media Events

821 Mentions in
global media in
26 countries

32 Exhibitors

4 Sponsors

100+ Bilaterals
650+ Participants
at the Gala Dinner
and the Presidency
Reception

GOVERNANCE
OF TRANSPORT

31 MAY - 2 JUNE 2017 Leipzig, Germany



TRANSPORT SAFETY & SECURITY

23-25 May | Leipzig, Germany

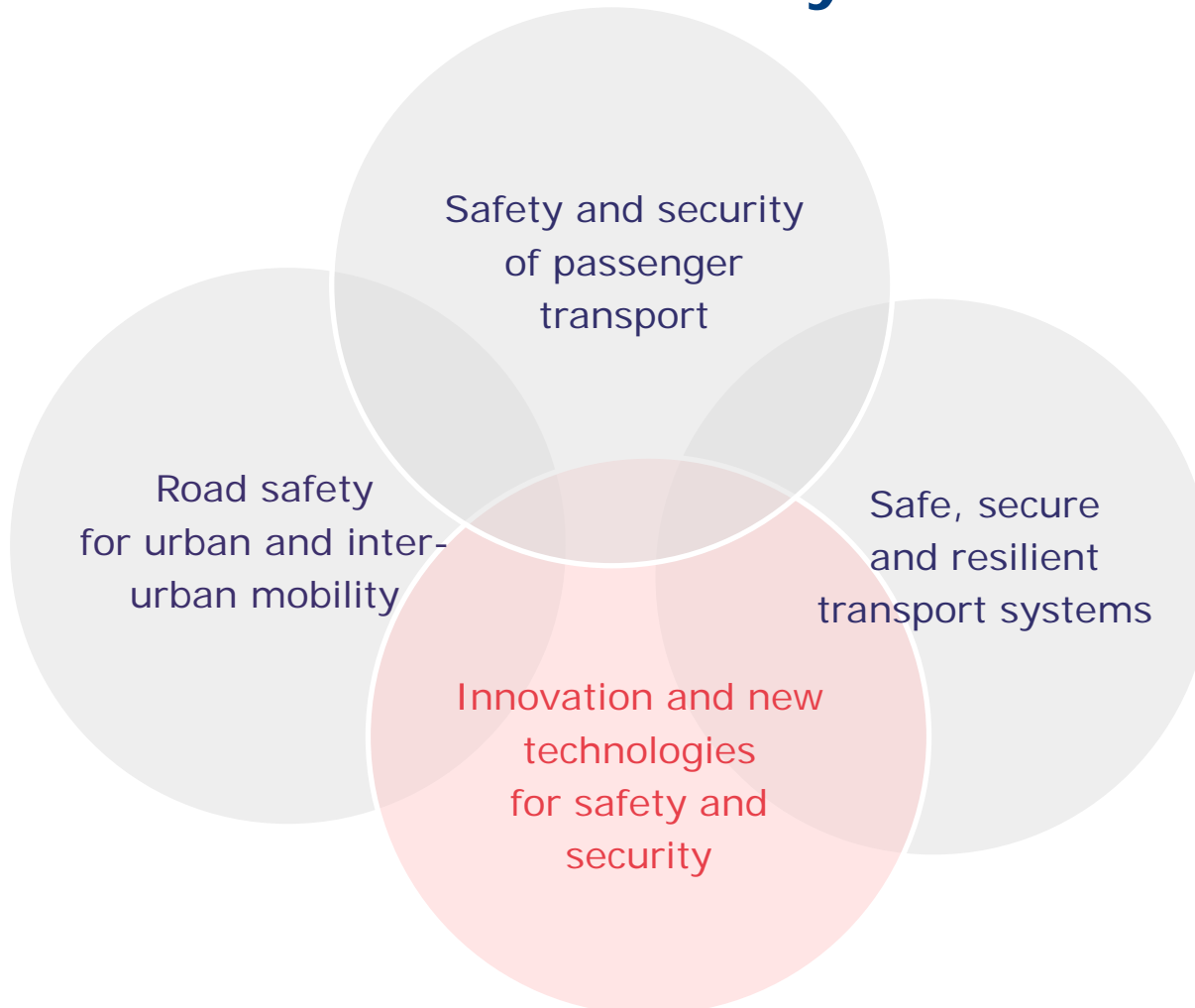


Safety and Security

- ▶ How are countries moving **towards safer and more secure** transport systems?
- ▶ **Safety:** measures to protect life or goods, to reduce or eliminate risks of accidents/ crashes in all transport modes
- ▶ **Security:** measures to address terrorist attacks, crimes committed on the premises of transport operators, theft of cargo in transit, or cyber threats, piracy on the high seas...
- ▶ Security and **resilience of transport systems**



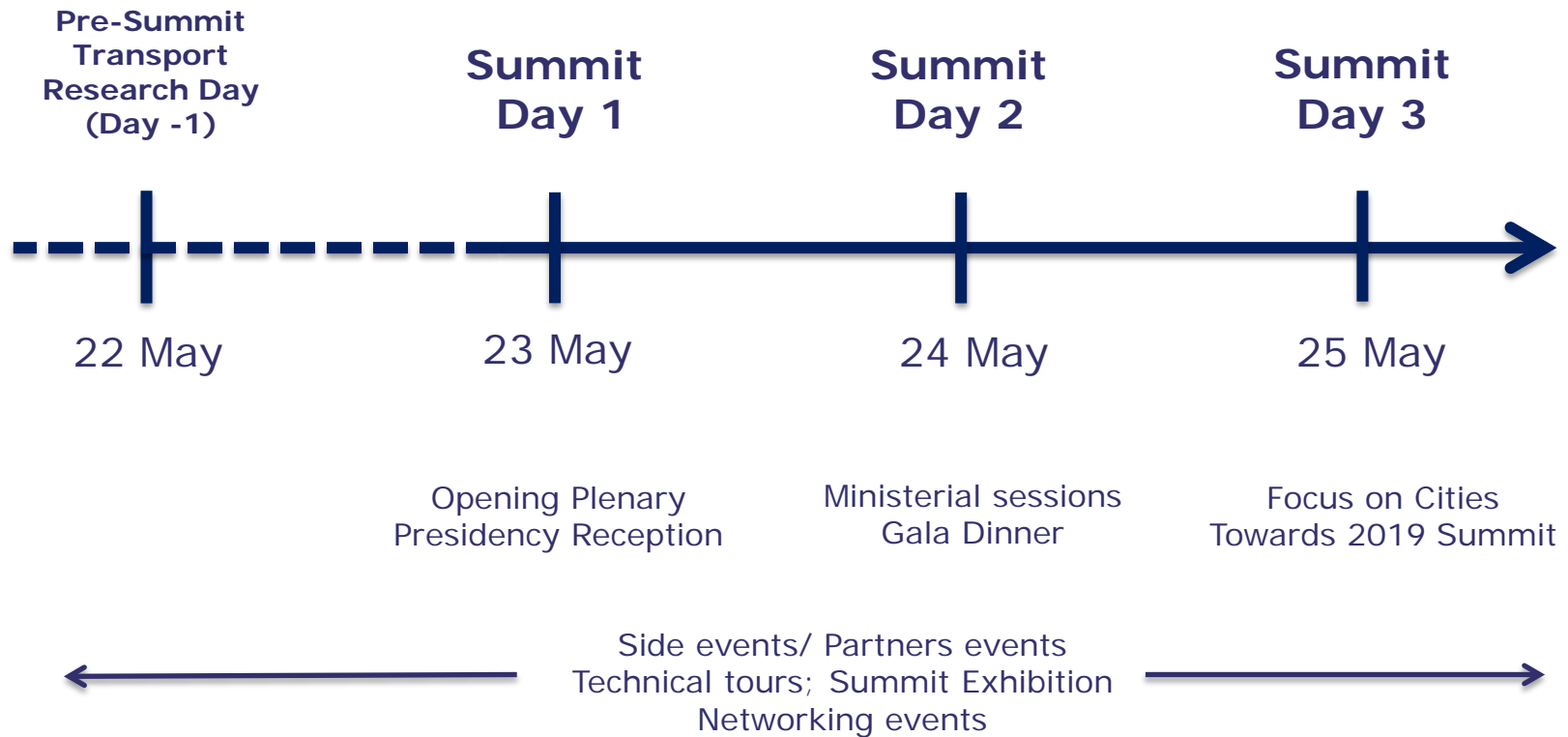
2018 Summit key themes



GOVERNANCE FRAMEWORK: POLICY, COORDINATION, FUNDING...



2018 Summit



Confirmed Speakers



Olga Algayerova

Executive Secretary
United Nations
Economic Commission
for Europe



Fang Liu

Secretary General
International Civil
Aviation
Organization

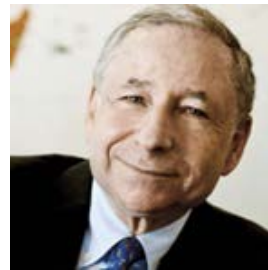


**Prince
Michael of
Kent**



Violeta Bulc

Commissioner
for Transport
European
Commission



Jean Todt

President
Fédération
Internationale de
l'Automobile
UN Special Envoy
for Road Safety



Angela Gittens

Director General
Airports Council
International



Patricia Espinosa

Executive Secretary
United Nations
Framework
Convention on Climate
Change



**Alexandre
De Juniac**

Director General
and CEO
International Air
Transport Association



**Sabrina
Soussan**

CEO
Siemens Mobility



Join us at the Summit!

More information:

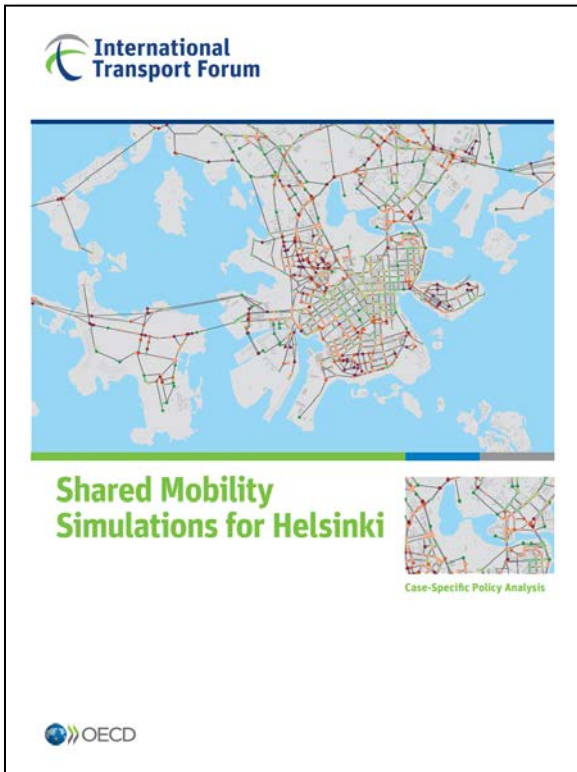
<http://2018.itf-oecd.org/>



Main activities of ITF as think tank

- ▶ **Roundtables:** Events for deep discussion of topical issues (long tradition)
 - ▶ **Collaborative research projects** with active participation of member countries' research institutions
 - ▶ **IRTAD and ITF Transport Outlook**
 - ▶ Horizontal **collaboration with OECD directorates**
 - ▶ **Case Specific Policy Analysis Projects** (quick response)
 - ▶ **Common Interest Groups** (forthcoming)
 - ▶ Projects with direct engagement of companies, in the framework of the **Corporate Partnership Board (CPB)**
- 

Recent ITF reports



Recent ITF reports

International
Transport Forum



Airport Site Selection



Case-Specific Policy Analysis

OECD

International
Transport Forum | CPB
Corporate Partnership
Board




Shaping the Relationship Between Public Transport and Innovative Mobility




Corporate Partnership Board
Report

OECD

International
Transport Forum



Managing the Transition to Driverless Road Freight Transport



Case-Specific Policy Analysis

OECD

RU International
Transport Workers'
Federation
ITF.org.uk

ACEA European
Automobile
Manufacturers
Association



Working Groups in progress

- ▶ Policies to Extend the Life of Road Assets
- ▶ Public Transport Concessions
- ▶ Private Investment in Infrastructure
- ▶ Big Data



Roundtable meetings

- ▶ Four per year, two outside Europe
- ▶ Discussion Papers available ahead of meeting
- ▶ Video recording of presentations and conclusions on the web within days after the event



Recent and upcoming Roundtables

- ▶ Logistics Development Strategies & Performance Measurement
- ▶ Including Reliability & Wider Economic Benefits in Appraisal
- ▶ Economic Impacts of Better Accessibility
- ▶ Income Inequality, Social Inclusion and Mobility
- ▶ Intelligent Transport Systems and Heavy Vehicle Safety
- ▶ Regulation of Cooperative Systems and Automated Driving
- ▶ Bus, Rail, Metro and Bicycle Integration
- ▶ Cost Benefit Assessment for Regulatory Change
- ▶ Airport Capacity Building through Efficient Use of Infrastructure
- ▶ Social Impacts of Time and Space-Based Road Pricing
- ▶ Cycling Safety
- ▶ Zero Value of Time, 11-12 October 2018

ITF Transport Outlook

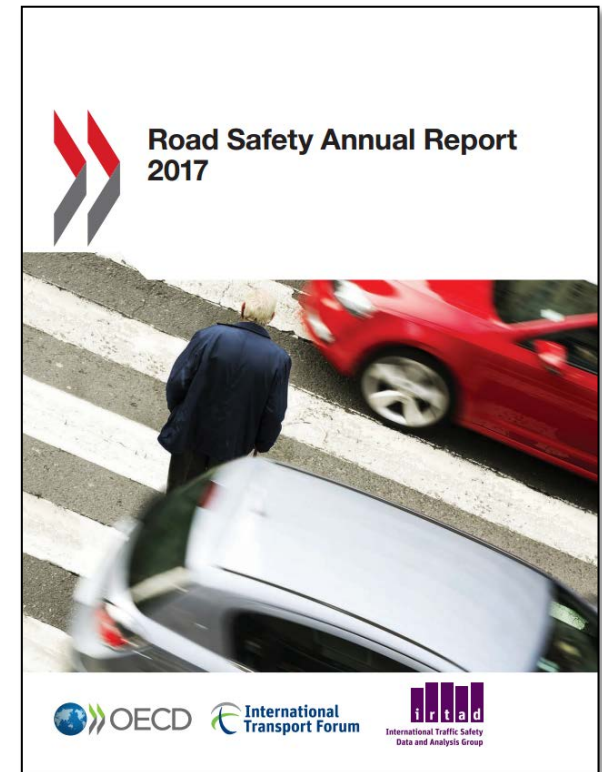
- ▶ The ITF Transport Outlook project develops prospective scenarios for global transport activity.
 - Based on ITF modelling framework
 - Main results presented in publication part of the OECD Outlook series
- ▶ Last edition out in January 2017
 - Global scenarios for transport demand and CO₂ emissions
 - Focus on accessibility (in cities, by air)
- ▶ Next edition: January 2019
 - Focus on disruptions to the transport sector



IRTAD

Road Safety Data and Analysis Group

- Database
- Benchmarking
- Data analysis for policy making
- Capacity building with twinings
- IRTAD LAC for Latin America
- IRTAD and the cities database



Road Safety

International
Transport Forum




**Improving Safety
for Motorcycle, Scooter
and Moped Riders**




Research Report





International
Transport Forum




**Road Infrastructure
Safety Management**



Research Report




International
Transport Forum




**Halving the Number
of Road Deaths in Korea**

Lessons from other Countries




Case Specific Policy Analysis

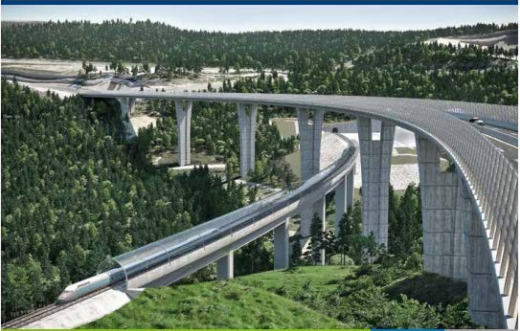


Main activities of ITF as think tank


- ▶ **Roundtables:** Events for deep discussion of topical issues (long tradition)
 - ▶ **Collaborative research projects** with active participation of member countries' research institutions
 - ▶ **IRTAD and ITF Transport Outlook**
 - ▶ Horizontal collaboration with OECD directorates
 - ▶ **Case Specific Policy Analysis Projects** (quick response)
 - ▶ **Common Interest Groups** (forthcoming)
 - ▶ Projects with direct engagement of companies, in the framework of the **Corporate Partnership Board (CPB)**
- 

Case Specific Policy Analysis


 International
Transport Forum



**A New Hinterland Rail Link
for the Port of Koper?**
Review of Risks and Delivery Options



Case-Specific Policy Analysis

 OECD

 International
Transport Forum





**The Impact of
Mega-Ships**
The Case of Jakarta




Case-Specific Policy Analysis

 OECD


 International
Transport Forum





**Strategies for Mitigating
Air Pollution in
Mexico City**
International best practice



Case-Specific Policy Analysis

 OECD

 CDMX

 CAF BANCO DE DESARROLLO
DE AMÉRICA LATINA




Case Specific Policy Analyses

- ▶ Shared mobility simulations (Helsinki, Auckland, Dublin)
 - ▶ Slovakia: Motorway Cost Estimation Review
 - ▶ European Commission: Access and Safety in Cities
 - ▶ UK National Infrastructure Commission: Strategic Infrastructure Planning
 - ▶ Slovenia: Investment in Port Rail Link: Planning, Financing and Funding Strategy
 - ▶ Ports of Hamburg, Gothenburg, Jakarta: The impact of mega-ships
 - ▶ Sweden: Decarbonising Maritime Transport
 - ▶ Portugal: Regulation of Taxi and for-hire services
- 

Corporate Partnership Board



Corporate Partnership Board (CPB)

- ▶ Set up to ensure that the ITF includes the insights and foresights of the corporate sector (as a key stakeholder in transportation policy), when giving transport policy advice.
 - ▶ In 2014 it was acknowledged in the 'Declaration by Ministers on the Renewed Mandate for the International Transport Forum', which welcomed the work done on the *'establishment of a Corporate Partnership Board, which will enhance linkages with the corporate world'*.
 - ▶ The CPB looks at emerging transport policy issues, its aim being to address such issues upstream so that policymakers already have a reference point ahead of any important policy decisions which need to be taken.
- 

2017-2018 CPB projects

- Project 1: Uncertain skies: Principles to guide the appraisal of a commercial deployment of remotely piloted aircraft systems
 - Project 2: Blockchain and beyond: Encoding 21st Century Transport
 - Project 3 : Designing (and funding) the shared use city: Infrastructure and pricing implications of innovative mobility services
 - Project 4: Safety and security on the road to automated transport: The good, the uncertain and the necessary
 - Project 5: Defining, measuring and improving air connectivity
-

ECMT Multilateral Quota System

- ▶ **ECMT Licence:** a permit valid for a specific period of time for an unlimited number of journeys between Member countries (*subject to a certain limitation from 2005*)
- ▶ **Multilateral character:** the possibility of using the licence for runs between Member countries
- ▶ **Quota:** the number of licences made available to an ECMT Member country. The quota is determined by the Council of Ministers/ ITF Group on Road Transport
- ▶ **Size :** Estimated **5 to 9 %** of total international road freight in Europe



ECMT Multilateral Quota System

Key Documents

- ▶ **Resolutions and recommendations** adopted by Ministers
- ▶ **Quality Charter** for International Road Haulage Operations under the ECMT Multilateral Quota System - adopted by Transport Ministers in May 2015.
- ▶ **Guide** on the use of the ECMT Multilateral Quota, 2014 (English/French/Russian)

<http://www.itf-oecd.org/multilateral-quota-0>



Development of the Quota

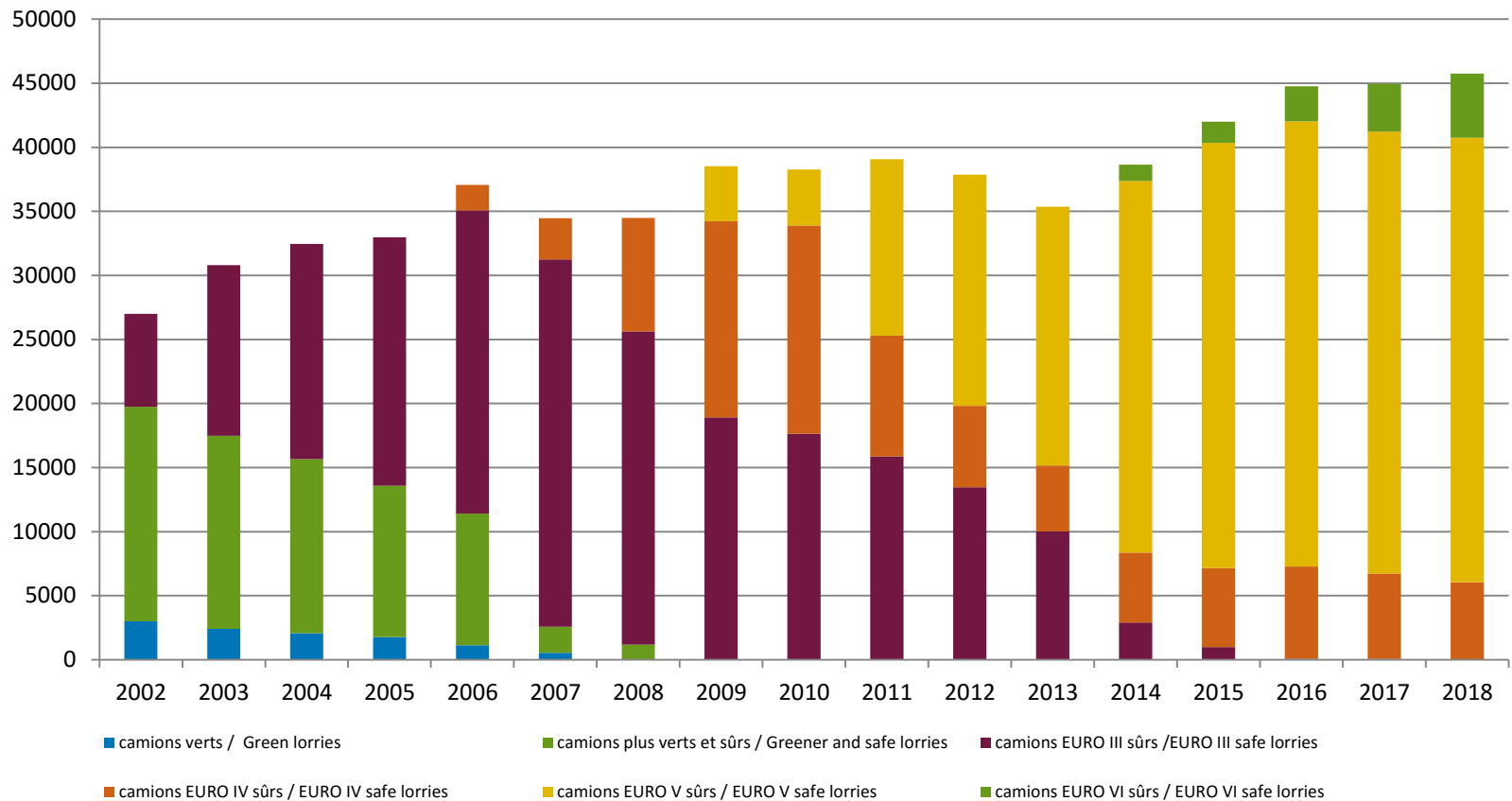
Membership :

- ▶ Number of member countries in 1974 - **18**
- ▶ Number of member countries in 2001 - **38**
- ▶ Number of member countries in 2007 and since - **43**

Fleet quality :

- ▶ Introduction of "**Green**" (EURO I) lorries – 1991→1993
 - ▶ Introduction of "**Greener and Safe** " (EURO II) lorries – 1995 →1997
 - ▶ Introduction of "**EURO III safe**" lorries – 2000→2002
 - ▶ Introduction of "**EURO IV safe**" lorries – 2005→2007
 - ▶ Introduction of "**EURO V safe** " lorries – 2007→2009
 - ▶ Introduction of "**EURO VI safe**" lorries – 2012→2014
- 

Breakdown of Licences by Lorry Categories, 2002-2018



Role of the Quota in new realities: problems and challenges

Road transport is crucial to economy :

- ▶ it carries most of the goods in Europe, its modal share is increasing worldwide

But is under criticism for :

- ▶ environmental impact
- ▶ safety concerns
- ▶ lack of equity in social /employment conditions


Global freight tonne-km to rise 2–4 times by 2050

- ▶ industry needs to meet the demand, for this :
 - ▶ it should address the above concerns and create a positive image
-

Role of the Quota in new realities: problems and challenges

- ▶ Multilateral Quota has always been a symbol of high quality
- ▶ This should be maintained and developed further

Next steps to address the challenges:

- ▶ Introduction of **EURO VI** safe lorries and elimination of older categories  Environmental impact
- ▶ **Quality Charter** for International Road Haulage Operations under the ECMT Multilateral Quota System




Quality Charter

Equally high standards for all Member Countries participating in the Quota System related to:

- **Conditions of Establishment**
- **Good repute**
- **Financial Standing**
- **Professional competence /Driver training:**
Role of the IRU Academy crucial; support by the Transport Ministries / National competent authorities required
- **Safety/ Employment conditions / Checks and penalties**
- tachograph mandatory in the System (AETR Agreement)

The Quality Charter entered into force on 1 January 2016. Implementation of the provisions set out in the Charter is monitored by the Group on Road Transport and will be reported to the Ministers in May 2018.



Thank you

Young Tae Kim, Secretary-General
International Transport Forum

YoungTae.KIM@itf-oecd.org